Blockchain. A decentralised ledger in which digital transactions (such as the generation and sale of a unit of solar electricity) are anonymously recorded and verified. Each transaction is securely collected and linked, via cryptography, into a time-stamped "block". This block is then stored on distributed computers as a "chain". Blockchain may be used in energy markets, including for micro-trading among solar photovoltaic (PV) prosumers.

Building energy codes and standards. Rules specifying the minimum energy standards for buildings. These can include standards for renewable energy and energy efficiency that are applicable to new and/or renovated and refurbished buildings.

Capacity. The rated power of a heat or electricity generating plant, which refers to the potential instantaneous heat or electricity output, or the aggregate potential output of a collection of such units (such as a wind farm or set of solar panels). Installed capacity describes equipment that has been constructed, although it may or may not be operational (e.g., delivering electricity to the grid, providing useful heat or producing biofuels).

Capacity factor. The ratio of the actual output of a unit of electricity or heat generation over a period of time (typically one year) to the theoretical output that would be produced if the unit were operating without interruption at its rated capacity during the same period of time.

Capital subsidy. A subsidy that covers a share of the upfront capital cost of an asset (such as a solar water heater). These include, for example, consumer grants, rebates or one-time payments by a utility, government agency or government-owned bank.

Carbon neutrality. The achievement of a state in which every tonne of carbon dioxide emitted to the atmosphere is compensated by an equivalent tonne removed (e.g., sequestered). Emissions can be compensated for by carbon offsets.

Combined heat and power (CHP) (also called co-generation). CHP facilities produce both heat and power from the combustion of fossil and/or biomass fuels, as well as from geothermal and solar thermal resources. The term also is applied to plants that recover "waste heat" from thermal power generation processes.

Community energy. An approach to renewable energy development that involves a community initiating, developing, operating, owning, investing and/or benefiting from a project. Communities vary in size and shape (e.g., schools, neighbourhoods, partnering city governments, etc.); similarly, projects vary in technology, size, structure, governance, funding and motivation.

Competitive bidding. See Tendering.

Concentrating photovoltaics (CPV). Technology that uses mirrors or lenses to focus and concentrate sunlight onto a relatively small area of photovoltaic cells that generate electricity (see Solar photovoltaics). Low-, medium- and high-concentration CPV systems (depending on the design of reflectors or lenses used) operate most efficiently in concentrated, direct sunlight.

Concentrating solar collector technologies. Technologies that use mirrors to focus sunlight on a receiver (see Concentrating solar thermal power). These are usually smaller-sized modules that are used for the production of heat and steam below 400 °C for industrial applications, laundries and commercial cooking.

Concentrating solar thermal power (CSP) (also called solar thermal electricity, STE). Technology that uses mirrors to focus sunlight into an intense solar beam that heats a working fluid in a solar receiver, which then drives a turbine or heat engine/ generator to produce electricity. The mirrors can be arranged in a variety of ways, but they all deliver the solar beam to the receiver. There are four types of commercial CSP systems: parabolic troughs, linear Fresnel, power towers and dish/engines. The first two technologies are line-focus systems, capable of concentrating the sun's energy to produce temperatures of 400 °C, while the latter two are point-focus systems that can produce temperatures of 800 °C or higher.

Conversion efficiency. The ratio between the useful energy output from an energy conversion device and the energy input into it. For example, the conversion efficiency of a PV module is the ratio between the electricity generated and the total solar energy received by the PV module. If 100 kWh of solar radiation is received and 10 kWh of electricity is generated, the conversion efficiency is 10%.

Crowdfunding. The practice of funding a project or venture by raising money – often relatively small individual amounts – from a relatively large number of people ("crowd"), generally using the Internet and social media. The money raised through crowdfunding does not necessarily buy the lender a share in the venture, and there is no guarantee that money will be repaid if the venture is successful. However, some types of crowdfunding reward backers with an equity stake, structured payments and/or other products.

Curtailment. A reduction in the output of a generator, typically on an involuntary basis, from what it could produce otherwise given the resources available. Curtailment of electricity generation has long been a normal occurrence in the electric power industry and can occur for a variety of reasons, including a lack of transmission access or transmission congestion.

Degression. A mechanism built into policy design establishing automatic rate revisions, which can occur after specific thresholds are crossed (e.g., after a certain amount of capacity is contracted, or a certain amount of time passes).

Demand-side management. The application of economic incentives and technology in the pursuit of cost-effective energy efficiency measures and load-shifting on the customer side, to achieve least-cost overall energy system optimisation.

Demand response. Use of market signals such as time-of-use pricing, incentive payments or penalties to influence end-user electricity consumption behaviours. Usually used to balance electrical supply and demand within a power system.

Digitalisation. The application of digital technologies across the economy, including energy.

Digitisation. The conversion of something (e.g., data or an image) from analogue to digital.

Distributed generation. Generation of electricity from dispersed, generally small-scale systems that are close to the point of consumption.

Distributed renewable energy. Energy systems are considered to be distributed if 1) the systems are connected to the distribution

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network rather than the transmission network, which implies that they are relatively small and dispersed (such as small-scale solar PV on rooftops) rather than relatively large and centralised; or 2) generation and distribution occur independently from a centralised network. Specifically for the purpose of the chapter on Distributed Renewables for Energy Access, "distributed renewable energy" meets both conditions. It includes energy services for electrification, cooking, heating and cooling that are generated and distributed independent of any centralised system, in urban and rural areas of the developing world.

Distribution grid. The portion of the electrical network that takes power off the high-voltage transmission network via sub-stations (at varying stepped-down voltages) and distributes electricity to customers.

Drop-in biofuel. A liquid biofuel that is functionally equivalent to a liquid fossil fuel and is fully compatible with existing fossil fuel infrastructure.

Electric vehicle (EV). Includes any road-, rail-, sea- and airbased transport vehicle that uses electric drive and can take an electric charge from an external source, or from hydrogen in the case of a fuel cell electric vehicle (FCEV). Electric road vehicles encompass battery electric vehicles (BEVs), plug-in hybrids (PHEVs) and FCEVs, all of which can include passenger vehicles (i.e., electric cars), commercial vehicles including buses and trucks, and two- and three-wheeled vehicles.

Energy. The ability to do work, which comes in a number of forms including thermal, radiant, kinetic, chemical, potential and electrical. Primary energy is the energy embodied in (energy potential of) natural resources, such as coal, natural gas and renewable sources. Final energy is the energy delivered for end-use (such as electricity at an electrical outlet). Conversion losses occur whenever primary energy needs to be transformed for final energy use, such as combustion of fossil fuels for electricity generation.

Energy audit. Analysis of energy flows in a building, process or system, conducted with the goal of reducing energy inputs into the system without negatively affecting outputs.

Energy conservation. Any change in behaviour of an energyconsuming entity for the specific purpose of affecting an energy demand reduction. Energy conservation is distinct from energy efficiency in that it is predicated on the assumption that an otherwise preferred behaviour of greater energy intensity is abandoned. (See Energy efficiency and Energy intensity.)

Energy efficiency. The measure that accounts for delivering more services for the same energy input, or the same amount of services for less energy input. Conceptually, this is the reduction of losses from the conversion of primary source fuels through final energy use, as well as other active or passive measures to reduce energy demand without diminishing the quality of energy services delivered. Energy efficiency is technology-specific and distinct from energy conservation, which pertains to behavioural change. Both energy efficiency and energy conservation can contribute to energy demand reduction.

Energy intensity. Primary energy consumption per unit of economic output. Energy intensity is a broader concept than

energy efficiency in that it is also determined by non-efficiency variables, such as the composition of economic activity. Energy intensity typically is used as a proxy for energy efficiency in macro-level analyses due to the lack of an internationally agreed-upon high-level indicator for measuring energy efficiency.

Energy service company (ESCO). A company that provides a range of energy solutions including selling the energy services from a (renewable) energy system on a long-term basis while retaining ownership of the system, collecting regular payments from customers and providing necessary maintenance service. An ESCO can be an electric utility, co-operative, non-governmental organisation or private company, and typically installs energy systems on or near customer sites. An ESCO also can advise on improving the energy efficiency of systems (such as a building or an industry) as well as on methods for energy conservation and energy management.

Energy subsidy. A government measure that artificially reduces the price that consumers pay for energy or that reduces energy production cost.

Energy sufficiency. Entails a change or shift in actions and behaviours (at the individual and collective levels) in the way energy is used. Results in access to energy for everyone while limiting the impacts of energy use on the environment. For example, avoiding the use of cars and spending less time on electrical devices.

Ethanol (fuel). A liquid fuel made from biomass (typically corn, sugar cane or small cereals/grains) that can replace petrol in modest percentages for use in ordinary spark-ignition engines (stationary or in vehicles), or that can be used at higher blend levels (usually up to 85% ethanol, or 100% in Brazil) in slightly modified engines, such as those provided in "flex-fuel" vehicles. Ethanol also is used in the chemical and beverage industries.

Fatty acid methyl esters (FAME). See Biodiesel.

Feed-in policy (feed-in tariff or feed-in premium). A policy that typically guarantees renewable generators specified payments per unit (e.g., USD per kWh) over a fixed period. Feed-in tariff (FIT) policies also may establish regulations by which generators can interconnect and sell power to the grid. Numerous options exist for defining the level of incentive, such as whether the payment is structured as a guaranteed minimum price (e.g., a FIT), or whether the payment floats on top of the wholesale electricity price (e.g., a feed-in premium).

Final energy. The part of primary energy, after deduction of losses from conversion, transmission and distribution, that reaches the consumer and is available to provide heating, hot water, lighting and other services. Final energy forms include, among others, electricity, district heating, mechanical energy, liquid hydrocarbons such as kerosene or fuel oil, and various gaseous fuels such as natural gas, biogas and hydrogen.

(Total) Final energy consumption (TFEC). Energy that is supplied to the consumer for all final energy services such as transport, cooling and lighting, building or industrial heating or mechanical work. Differs from total final consumption (TFC), which includes all energy use in end-use sectors (TFEC) as well as for non-energy applications, mainly various industrial uses, such as feedstocks for petrochemical manufacturing. **Fiscal incentive.** An incentive that provides individuals, households or companies with a reduction in their contribution to the public treasury via income or other taxes.

Flywheel energy storage. Energy storage that works by applying available energy to accelerate a high-mass rotor (flywheel) to a very high speed and thereby storing energy in the system as rotational energy.

Front-of-meter system. Any power generation or storage device on the distribution or transmission side of the network. (Also see Behind-the-meter system.)

Generation. The process of converting energy into electricity and/or useful heat from a primary energy source such as wind, solar radiation, natural gas, biomass, etc.

Geothermal energy. Heat energy emitted from within the earth's crust, usually in the form of hot water and steam. It can be used to generate electricity in a thermal power plant or to provide heat directly at various temperatures.

Green bond. A bond issued by a bank or company, the proceeds of which will go entirely into renewable energy and other environmentally friendly projects. The issuer will normally label it as a green bond. There is no internationally recognised standard for what constitutes a green bond.

Green building. A building that (in its construction or operation) reduces or eliminates negative impacts and can create positive impacts on the climate and natural environment. Countries and regions have a variety of characteristics that may change their strategies for green buildings, such as building stock, climate, cultural traditions, or wide-ranging environmental, economic and social priorities – all of which shape their approach to green building.

Green energy purchasing. Voluntary purchase of renewable energy – usually electricity, but also heat and transport fuels – by residential, commercial, government or industrial consumers, either directly from an energy trader or utility company, from a third-party renewable energy generator or indirectly via trading of renewable energy certificates (such as renewable energy credits, green tags and guarantees of origin). It can create additional demand for renewable capacity and/or generation, often going beyond that resulting from government support policies or obligations.

Heat pump. A device that transfers heat from a heat source to a heat sink using a refrigeration cycle that is driven by external electric or thermal energy. It can use the ground (geothermal/ground-source), the surrounding air (aerothermal/air-source) or a body of water (hydrothermal/water-source) as a heat source in heating mode, and as a heat sink in cooling mode. A heat pump's final energy output can be several multiples of the energy input, depending on its inherent efficiency and operating condition. The output of a heat pump is at least partially renewable on a final energy basis. However, the renewable component can be much lower on a primary energy basis, depending on the composition and derivation of the input energy; in the case of electricity, this includes the efficiency of the power generation process. The output of a heat pump can be fully renewable energy if the input energy is also fully renewable.

Hydropower. Electricity derived from the potential energy of water captured when moving from higher to lower elevations.

Categories of hydropower projects include run-of-river, reservoirbased capacity and low-head in-stream technology (the least developed). Hydropower covers a continuum in project scale from large (usually defined as more than 10 MW of installed capacity, but the definition varies by country) to small, mini, micro and pico.

Hydrotreated vegetable oil (HVO) and hydrotreated esters and fatty acids (HEFA). Biofuels produced by using hydrogen to remove oxygen from waste cooking oils, fats and vegetable oils. The result is a hydrocarbon that can be refined to produce fuels with specifications that are closer to those of diesel and jet fuel than is biodiesel produced from triglycerides such as fatty acid methyl esters (FAME).

Inverter (and micro-inverter), solar. Inverters convert the direct current (DC) generated by solar PV modules into alternating current (AC), which can be fed into the electric grid or used by a local, off-grid network. Conventional string and central solar inverters are connected to multiple modules to create an array that effectively is a single large panel. By contrast, micro-inverters convert generation from individual solar PV modules; the output of several micro-inverters is combined and often fed into the electric grid. A primary advantage of micro-inverters is that they isolate and tune the output of individual panels, reducing the effects that shading or failure of any one (or more) module(s) has on the output of an entire array. They eliminate some design issues inherent to larger systems, and allow for new modules to be added as needed.

Investment. Purchase of an item of value with an expectation of favourable future returns. In this report, new investment in renewable energy refers to investment in: technology research and development, commercialisation, construction of manufacturing facilities and project development (including the construction of wind farms and the purchase and installation of solar PV systems). Total investment refers to new investment plus merger and acquisition (M&A) activity (the refinancing and sale of companies and projects).

Investment tax credit. A fiscal incentive that allows investments in renewable energy to be fully or partially credited against the tax obligations or income of a project developer, industry, building owner, etc.

Joule. A joule (J) is a unit of work or energy equal to the work done by a force equal to one newton acting over a distance of one metre. One joule is equal to one watt-second (the power of one watt exerted over the period of one second). The potential chemical energy stored in one barrel of oil and released when combusted is approximately 6 gigajoules (GJ); a tonne of ovendry wood contains around 20 GJ of energy.

Levelised cost of energy/electricity (LCOE). The cost per unit of energy from an energy generating asset that is based on the present value of its total construction and lifetime operating costs, divided by total energy output expected from that asset over its lifetime.

Long-term strategic plan. A strategy to achieve energy savings over a specified period of time (i.e., several years), including specific goals and actions to improve energy efficiency, typically spanning all major sectors. **Mandate/Obligation.** A measure that requires designated parties (consumers, suppliers, generators) to meet a minimum – and often gradually increasing – standard for renewable energy (or energy efficiency), such as a percentage of total supply, a stated amount of capacity, or the required use of a specified renewable technology. Costs generally are borne by consumers. Mandates can include renewable portfolio standards (RPS); building codes or obligations that require the installation of renewable heat or power technologies (often in combination with energy efficiency investments); renewable heat purchase requirements; and requirements for blending specified shares of biofuels (biodiesel or ethanol) into transport fuel.

Market concession model. A model in which a private company or non-governmental organisation is selected through a competitive process and given the exclusive obligation to provide energy services to customers in its service territory, upon customer request. The concession approach allows concessionaires to select the most appropriate and cost-effective technology for a given situation.

Merit order. A way of ranking available sources of energy (particularly electricity generation) in ascending order based on short-run marginal costs of production, such that those with the lowest marginal costs are the first ones brought online to meet demand, and those with the highest are brought on last. The merit-order effect is a shift of market prices along the merit-order or supply curve due to market entry of power stations with lower variable costs (marginal costs). This displaces power stations with the highest production costs from the market (assuming demand is unchanged) and admits lower-priced electricity into the market.

Mini-grid / Micro-grid For distributed renewable energy systems for energy access, a mini-grid/micro-grid typically refers to an independent grid network operating on a scale of less than 10 MW (with most at very small scale) that distributes electricity to a limited number of customers. Mini-/micro-grids also can refer to much larger networks (e.g., for corporate or university campuses) that can operate independently of, or in conjunction with, the main power grid. However, there is no universal definition differentiating mini- and micro-grids.

Molten salt. An energy storage medium used predominantly to retain the thermal energy collected by a solar tower or solar trough of a concentrating solar power plant, so that this energy can be used at a later time to generate electricity.

Monitoring. Energy use is monitored to establish a basis for energy management and to provide information on deviations from established patterns.

Municipal solid waste. Waste materials generated by households and similar waste produced by commercial, industrial or institutional entities. The wastes are a mixture of renewable plant and fossil-based materials, with the proportions varying depending on local circumstances. A default value that assumes that at least 50% of the material is "renewable" is often applied.

Net metering / Net billing. A regulated arrangement in which utility customers with on-site electricity generators can receive credits for excess generation, which can be applied to offset consumption in other billing periods. Under net metering, customers typically receive credit at the level of the retail electricity price. Under net billing, customers typically receive credit for excess power at a rate that is lower than the retail electricity price. Different jurisdictions may apply these terms in different ways, however.

Net zero carbon building / Net zero energy building / Nearly zero energy building. Various definitions have emerged of buildings that achieve high levels of energy efficiency and meet remaining energy demand with either on-site or off-site renewable energy. For example, the World Green Building Council's Net Zero Carbon Buildings Commitment considers use of renewable energy as one of five key components that characterise a net zero building. Definitions of net zero carbon, net zero energy and nearly zero energy buildings can vary in scope and geographic relevance.

Ocean power. Refers to technologies used to generate electricity by harnessing from the ocean the energy potential of ocean waves, tidal range (rise and fall), tidal streams, ocean (permanent) currents, temperature gradients (ocean thermal energy conversion) and salinity gradients. The definition of ocean power used in this report does not include offshore wind power or marine biomass energy.

Off-take agreement. An agreement between a producer of energy and a buyer of energy to purchase/sell portions of the producer's future production. An off-take agreement normally is negotiated prior to the construction of a renewable energy project or installation of renewable energy equipment in order to secure a market for the future output (e.g., electricity, heat). Examples of this type of agreement include power purchase agreements and feed-in tariffs.

Off-taker. The purchaser of the energy from a renewable energy project or installation (e.g., a utility company) following an off-take agreement. (See Off-take agreement.)

Pay-as-you-go (PAYGO). A business model that gives customers (mainly in areas without access to the electricity grid) the possibility to purchase small-scale energy-producing products, such as solar home systems, by paying in small instalments over time.

Peaker generation plant. Power plants that run predominantly during peak demand periods for electricity. Such plants exhibit the optimum balance – for peaking duty – of relatively high variable cost (fuel and maintenance cost per unit of generation) relative to fixed cost per unit of energy produced (low capital cost per unit of generating capacity).

Pico solar devices / pico solar systems. Small solar systems such as solar lanterns that are designed to provide only a limited amount of electricity service, usually lighting and in some cases mobile phone charging. Such systems are deployed mainly in areas that have no or poor access to electricity. The systems usually have a power output of 1-10 watts and a voltage of up to 12 volts.

Plug-in hybrid electric vehicle. This differs from a simple hybrid vehicle, as the latter uses electric energy produced only by braking or through the vehicle's internal combustion engine. Therefore, only a plug-in hybrid electric vehicle allows for the

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use of electricity from renewable sources. Although not an avenue for increased penetration of renewable electricity, hybrid vehicles contribute to reduced fuel demand and remain far more numerous than EVs.

Power. The rate at which energy is converted into work, expressed in watts (joules/second).

Power purchase agreement (PPA). A contract between two parties, one that generates electricity (the seller) and one that is looking to purchase electricity (the buyer).

Power-to-gas (P2G). The conversion of electricity, either from renewable or conventional sources, to a gaseous fuel (for example, hydrogen or methane).

Primary energy. The theoretically available energy content of a naturally occurring energy source (such as coal, oil, natural gas, uranium ore, geothermal and biomass energy, etc.) before it undergoes conversion to useful final energy delivered to the end-user. Conversion of primary energy into other forms of useful final energy (such as electricity and fuels) entails losses. Some primary energy is consumed at the end-user level as final energy without any prior conversion.

Primary energy consumption. The direct use of energy at the source, or supplying users with unprocessed fuel.

Product and sectoral standards. Rules specifying the minimum standards for certain products (e.g., appliances) or sectors (industry, transport, etc.) for increasing energy efficiency.

Production tax credit. A tax incentive that provides the investor or owner of a qualifying property or facility with a tax credit based on the amount of renewable energy (electricity, heat or biofuel) generated by that facility.

Productive use of energy. Often used in the context of distributed renewables for energy access to refer to activities that use energy to generate income, increase productivity, enhance diversity and create economic value. Productive uses of energy may include local activities such as agriculture, livestock and fishing; light mechanical works such as welding, carpentry and water pumping; small retail and commercial activities such as tailoring, printing, catering and entertainment; and small and medium-scale production such as agro-processing (grinding, milling and husking), refrigeration and cold storage, drying, preserving and smoking.

Property Assessed Clean Energy (PACE) financing. Provides access to low-interest loans for renewable energy that can be repaid through increases on property taxes.

Prosumer. An individual, household or small business that not only consumes energy but also produces it. Prosumers may play an active role in energy storage and demand-side management.

Public financing. A type of financial support mechanism whereby governments provide assistance, often in the form of grants or loans, to support the development or deployment of renewable energy technologies.

Pumped storage. Plants that pump water from a lower reservoir to a higher storage basin using surplus electricity, and that reverse the flow to generate electricity when needed. They are not energy sources but means of energy storage and can have overall system efficiencies of around 80-90%.

Regulatory policy. A rule to guide or control the conduct of those to whom it applies. In the renewable energy context, examples include mandates or quotas such as renewable portfolio standards, feed-in tariffs and technology/fuel-specific obligations.

Renewable energy certificate (REC). A certificate awarded to certify the generation of one unit of renewable energy (typically 1 MWh of electricity but also less commonly of heat). In systems based on RECs, certificates can be accumulated to meet renewable energy obligations and also provide a tool for trading among consumers and/or producers. They also are a means of enabling purchases of voluntary green energy.

Renewable hydrogen. Hydrogen produced from renewable energy, most commonly through the use of renewable electricity to split water into hydrogen and oxygen in an electrolyser. The vast majority of hydrogen is still produced from fossil fuels, and the majority of policies and programmes focused on hydrogen do not include a focus on renewables-based production.

Renewable natural gas (RNG). Gas that is produced through the anaerobic digestion of organic matter and processed to remove the carbon dioxide and other gases, leaving methane that meets a high specification and that can be interchangeable with conventional natural gas. See Biomethane.

Renewable portfolio standard (RPS). An obligation placed by a government on a utility company, group of companies or consumers to provide or use a predetermined minimum targeted renewable share of installed capacity, or of electricity or heat generated or sold. A penalty may or may not exist for non-compliance. These policies also are known as "renewable electricity standards", "renewable obligations" and "mandated market shares", depending on the jurisdiction.

Reverse auction. See Tendering.

Sector integration (also called sector coupling). The integration of energy supply and demand across electricity, thermal and transport applications, which may occur via co-production, combined use, conversion and substitution.

Smart energy system. An energy system that aims to optimise the overall efficiency and balance of a range of interconnected energy technologies and processes, both electrical and nonelectrical (including heat, gas and fuels). This is achieved through dynamic demand- and supply-side management; enhanced monitoring of electrical, thermal and fuel-based system assets; control and optimisation of consumer equipment, appliances and services; better integration of distributed energy (on both the macro and micro scales); and cost minimisation for both suppliers and consumers.

Smart grid. Electrical grid that uses information and communications technology to co-ordinate the needs and capabilities of the generators, grid operators, end-users and electricity market stakeholders in a system, with the aim of operating all parts as efficiently as possible, minimising costs and environmental impacts and maximising system reliability, resilience and stability.

Smart grid technology. Advanced information and control technology that is required for improved systems integration and resource optimisation on the grid.

that is capable **Storage battery.** A type

Smart inverter. An inverter with robust software that is capable of rapid, bidirectional communications, which utilities can control remotely to help with issues such as voltage and frequency fluctuations in order to stabilise the grid during disruptive events.

Solar collector. A device used for converting solar energy to thermal energy (heat), typically used for domestic water heating but also used for space heating, for industrial process heat or to drive thermal cooling machines. Evacuated tube and flat plate collectors that operate with water or a water/glycol mixture as the heat-transfer medium are the most common solar thermal collectors used worldwide. These are referred to as glazed water collectors because irradiation from the sun first hits a glazing (for thermal insulation) before the energy is converted to heat and transported away by the heat transfer medium. Unglazed water collectors, often referred to as swimming pool absorbers, are simple collectors made of plastics and used for lowertemperature applications. Unglazed and glazed air collectors use air rather than water as the heat-transfer medium to heat indoor spaces or to pre-heat drying air or combustion air for agriculture and industry purposes.

Solar cooker. A cooking device for household and institutional applications that converts sunlight to heat energy that is retained for cooking. There are several types of solar cookers, including box cookers, panel cookers, parabolic cookers, evacuated tube cookers and trough cookers.

Solar home system. A stand-alone system composed of a relatively low-power photovoltaic module, a battery and sometimes a charge controller that can provide modest amounts of electricity for home lighting, communications and appliances, usually in rural or remote regions that are not connected to the electricity grid. The term solar home system kit is also used to define systems that usually are branded and have components that are easy for users to install and use.

Solar photovoltaics (PV). A technology used for converting light directly into electricity. Solar PV cells are constructed from semiconducting materials that use sunlight to separate electrons from atoms to create an electric current. Modules are formed by interconnecting individual cells. Building-integrated PV (BIPV) generates electricity and replaces conventional materials in parts of a building envelope, such as the roof or facade.

Solar photovoltaic-thermal (PV-T). A solar PV-thermal hybrid system that includes solar thermal collectors mounted beneath PV modules to convert solar radiation into electrical and thermal energy. The solar thermal collector removes waste heat from the PV module, enabling it to operate more efficiently.

Solar-plus-storage. A hybrid technology of solar PV with battery storage. Other types of renewable energy-plus-storage plants also exist.

Solar water heater (SWH). An entire system consisting of a solar collector, storage tank, water pipes and other components. There are two types of solar water heaters: pumped solar water heaters use mechanical pumps to circulate a heat transfer fluid through the collector loop (active systems), whereas thermosyphon solar water heaters make use of buoyancy forces caused by natural convection (passive systems).

Storage battery. A type of battery that can be given a new charge by passing an electric current through it. A lithium-ion battery uses a liquid lithium-based material for one of its electrodes. A lead-acid battery uses plates made of pure lead or lead oxide for the electrodes and sulphuric acid for the electrolyte, and remains common for off-grid installations. A flow battery uses two chemical components dissolved in liquids contained within the system and most commonly separated by a membrane. Flow batteries can be recharged almost instantly by replacing the electrolyte liquid, while simultaneously recovering the spent material for re-energisation.

Sustainable aviation fuel. According to the International Civil Aviation Organization, such fuels are produced from three families of bio-feedstock: the family of oils and fats (or triglycerides), the family of sugars and the family of lignocellulosic feedstock.

Target. An official commitment, plan or goal set by a government (at the local, state, national or regional level) to achieve a certain amount of renewable energy or energy efficiency by a future date. Targets may be backed by specific compliance mechanisms or policy support measures. Some targets are legislated, while others are set by regulatory agencies, ministries or public officials.

Tender (also called auction / reverse auction or tender). A procurement mechanism by which renewable energy supply or capacity is competitively solicited from sellers, who offer bids at the lowest price that they would be willing to accept. Bids may be evaluated on both price and non-price factors.

Thermal energy storage. Technology that allows the transfer and storage of thermal energy. (See Molten salt.)

Torrefied wood. Solid fuel, often in the form of pellets, produced by heating wood to 200-300 °C in restricted air conditions. It has useful characteristics for a solid fuel including relatively high energy density, good grindability into pulverised fuel and water repellency.

Transmission grid. The portion of the electrical supply distribution network that carries bulk electricity from power plants to sub-stations, where voltage is stepped down for further distribution. High-voltage transmission lines can carry electricity between regional grids in order to balance supply and demand.

Variable renewable energy (VRE). A renewable energy source that fluctuates within a relatively short time frame, such as wind and solar energy, which vary within daily, hourly and even subhourly time frames. By contrast, resources and technologies that are variable on an annual or seasonal basis due to environmental changes, such as hydropower (due to changes in rainfall) and thermal power plants (due to changes in temperature of ambient air and cooling water), do not fall into this category.

Vehicle fuel standard. A rule specifying the minimum fuel economy of automobiles.

Vehicle-to-grid (V2G). A system in which electric vehicles – whether battery electric or plug-in hybrid – communicate with the grid in order to sell response services by returning electricity from the vehicles to the electric grid or by altering the rate of charging.

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Virtual net metering. Virtual (or group) net metering allows electricity utility consumers to share the output of a renewable power project. By receiving "energy credits" based on project output and their ownership share of the project, consumers are able to offset costs on their electricity utility bill.

Virtual power plant (VPP). A network of decentralised, independently owned and operated power generating units combined with flexible demand units and possibly also with storage facilities. A central control station monitors operation, forecasts demand and supply, and dispatches the networked units as if they were a single power plant. The aim is to smoothly integrate a high number of renewable energy units into existing energy systems; VPPs also enable the trading or selling of power into wholesale markets.

Virtual power purchase agreement (PPA). A contract under which the developer sells its electricity in the spot market. The developer and the corporate off-taker then settle the difference between the variable market price and the strike price, and the off-taker receives the electricity certificates that are generated. This is in contrast to more traditional PPAs, under which the developer sells electricity to the off-taker directly. **Voltage and frequency control.** The process of maintaining grid voltage and frequency stable within a narrow band through management of system resources.

Watt. A unit of power that measures the rate of energy conversion or transfer. A kilowatt is equal to 1 thousand watts; a megawatt to 1 million watts; and so on. A megawatt-electrical (MW_e) is used to refer to electric power, whereas a megawatt-thermal (MW_{th}) refers to thermal/heat energy produced. Power is the rate at which energy is consumed or generated. A kilowatt-hour is the amount of energy equivalent to steady power of 1 kW operating for one hour.



LIST OF ABBREVIATIONS

AC	Alternating current
ACER	Agency for the Cooperation of Energy Regulators
AfDB	African Development Bank
AUD	Australian dollar
BEV	Battery electric vehicle
Bloomberg	Bloomberg New Energy Finance
NEF	0 0,
BRICS	Brazil, Russian Federation, India, China and South Africa
BRL	Brazilian real
CAD	Canadian dollar
CCA	Community choice aggregation
CHP	Combined heat and power
CNG	Compressed natural gas
CNY	Chinese yuan
CO ₂	Carbon dioxide
COP	Conference of the Parties
CSP	Concentrating solar thermal power
DC	Direct current
DFI	Development finance institution
DHC	District heating and cooling
DRE	Distributed renewable energy
DREA	Distributed renewables for energy access
EC	European Commission
EGS	Enhanced (or engineered) geothermal systems
EDFI	Association of bilateral European Development
	Finance Institutions
EIA	Environmental impact assessment
EJ	Exajoule
EMEC	European Marine Energy Centre
EPA	Environmental Protection Agency
ESCO	Energy service company
ESIA	Environmental and social impact assessment
EU	European Union (specifically the EU-28)
EUR	Euro
EV	Electric vehicle
FAME	Fatty acid methyl esters
FCEV	Fuel cell electric vehicle
FIT	Feed-in tariff
FS	Frankfurt School
FTA	Free trade agreement
G5	Group of Five
G20	Group of Twenty
GBP	British pound
GDP	Gross domestic product
GO	Guarantee of origin
GSR	Global Status Report
GW/GWh	Gigawatt/gigawatt-hour
GW _{th}	Gigawatt-thermal
GWEC	Global Wind Energy Council
HEFA	Hydrotreated esters and fatty acids
НЈТ	Heterojunction cell technology
HVAC	Heating, ventilation, and air-conditioning
HVO	Hydrotreated vegetable oil
ICAO	International Civil Aviation Organization
ICE	Internal combustion engine
IDCOL	Infrastructure Development Company Limited
IEC	International Electrotechnical Commission
IEA	International Energy Agency
IEA PVPS	IEA Photovoltaic Power Systems Programme
IEA SHC	IEA Solar Heating and Cooling Programme
IFC	International Finance Corporation
- IHA	International Hydropower Association
INR	Indian rupee
IPP	Independent power producer
ISCC	Integrated solar combined-cycle
IRENA	International Renewable Energy Agency

kaoe	Kilogram of oil equivalent
ktop	Kilotoppe of oil equivalent
KVV/KVVN	Kilowatt/kilowatt-nour
kWth	kilowatt-thermal
LBG	Liquefied biogas
	Levelised cost of energy (or electricity)
	Liquefied natural and
LING	Liquefied natural gas
LPG	Liquefied petroleum gas
M&A	Mergers and acquisitions
m ²	Square metre
m ³	Cubio motro
MAD	Moroccan dirham
MENA	Middle East and North Africa
MJ	Megajoule
MSW	Municipal solid waste
Mtoo	Magatappa of all aquivalent
IVILOE	
MW/MWh	Megawatt/megawatt-hour
MW _{th}	Megawatt-thermal
MXN	Mexican peso
	Nationally Determined Contribution
INTIVIBY	INOL ITI IVIY BACK YARD
NOK	Norwegian krone
O&M	Operations and maintenance
OFCD	Organisation for Economic Co-operation
0200	and Development
OTEO	
UIEC	Ocean thermal energy conversion
P2G	Power-to-gas
PAYGo	Pav-as-vou-go
PERC	Passivated Emitter Rear Cell
	Diug in hybrid electric ychiele
PHEV	Plug-in hybrid electric venicle
PJ	Petajoule
PLN	Polish złoty
PPA	Power purchase agreement
	Purchasing power parity
PIC	Production Tax Credit
PV	Photovoltaic
OAR	Oatari rial
R&D	Besearch and development
REC	
RED	EU Renewable Energy Directive
RFS	US Renewable Fuel Standard
RNG	Renewable natural gas
RDS	Benewable portfolio standard
SDG	Sustainable Development Goal
SEK	Swedish krona
SHIP	Solar heat for industrial processes
SLIV	Sport utility vehicle
TES	Thermal energy storage
TEO	
IFC	Iotal final consumption
TFEC	Total final energy consumption
ТНВ	Thai baht
Тое	Tonne of oil equivalent
T\A//T\A/k	Terawatt/terawatt bour
UN	United Nations
UNEP	United Nations Environment Programme
UNFCCC	United Nations Framework Convention on Climate
	Change
	United Nations High Commissioner for Refugees
050	United States dollar
V2G	Vehicle-to-grid
VAT	Value-added tax
VC/PE	Venture capital and private equity
	Virtual pat matering
VINIVI	virtual net metering
VRE	Variable renewable electricity
W/Wh	Watt/watt-hour
WTO	World Trade Organization
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GLOBAL OVERVIEW

This chapter strives to capture the cross-cutting and sectoral trends in renewable energy - within the larger energy and climate context - during the year 2019, and in some cases, early 2020. Where older data are used, these were the latest data available to REN21 at the time of publication. Sidebar 1 based on the following sources: Saudi Arabia and the Russian Federation increased oil production following suspension of agreed cuts among the Organization of the Petroleum Exporting Countries (OPEC) and partner countries, leading to an oversupply, from US Energy Information Administration (EIA), "Oil market volatility is at an all-time high", Today in Energy, 27 March 2020, https://www.eia. gov/todayinenergy/detail.php?id=43275, and from C. Krauss, "Oil companies on tumbling prices: 'disastrous, devastating'", New York Times, 31 March 2020, https://www.nytimes.com/2020/03/31/ business/energy-environment/crude-oil-companies-coronavirus. html; reductions in electricity demand from International Energy Agency (IEA), "Electricity", in Global Energy Review 2020 (Paris: April 2020), https://www.iea.org/reports/global-energyreview-2020/electricity; growth in demand for renewables from IEA, "Renewables", in Global Energy Review 2020, op. cit. this note, https://www.iea.org/reports/global-energy-review-2020/ renewables; carbon intensity from IEA, "Electricity", op. cit. this note, and from D. Jones, "Analysis: Coronavirus has cut CO2 from Europe's electricity system by 39%", Carbon Brief, 29 April 2020, https://www.carbonbrief.org/analysis-coronavirus-has-cut-co2from-europes-electricity-system-by-39-per-cent; air quality from American Geophysical Union, "COVID-19 lockdowns significantly impacting global air quality", 11 May 2020, https://phys.org/ news/2020-05-covid-lockdowns-significantly-impacting-global. html; record CO2 concentration from R. Betts et al., "Analysis: What impact will the coronavirus pandemic have on atmospheric CO2?" Carbon Brief, 7 May 2020, https://www.carbonbrief.org/ analysis-what-impact-will-the-coronavirus-pandemic-have-onatmospheric-co2, and from United Nations Environment Programme (UNEP), "Record global carbon dioxide concentrations despite COVID-19 crisis", 11 May 2020, https:// www.unenvironment.org/news-and-stories/story/record-globalcarbon-dioxide-concentrations-despite-covid-19-crisis; long-term impacts from World Economic Forum, The A-Z of the Energy Transition: Knowns and Unknowns (Geneva: 2020), http://www3. weforum.org/docs/WEF_Energy_transition_known_and_ unknown 2020.pdf, and from D. G. Victor, "Forecasting energy futures amid the coronavirus outbreak", Brookings, 3 April 2020, https://www.brookings.edu/blog/order-from-chaos/2020/04/03/ forecasting-energy-futures-amid-the-coronavirus-outbreak; accommodations in electricity networks from S. Jewkes and C. Steitz, "Grid operators turn control centers into campsites to keep coronavirus at bay", Reuters, 26 March 2020, https://www.reuters. com/article/us-health-coronavirus-power-grids/grid-operatorsturn-control-centers-into-campsites-to-keep-coronavirus-at-bayidUSKBN21D0P1. Historic highs from the following sources: Smart Energy International, "Renewables set to win during China's COVID-19 lockdown", 27 March 2020, http://www. smart-energy.com/renewable-energy/renewables-set-to-winduring-chinas-covid-19-lockdown; Wärtsilä Corporation, "European responses to Covid-19 accelerate the electricity system transition by a decade, according to Wärtsilä analysis", 17 April 2020, https://news.cision.com/wartsila-corporation/r/ european-responses-to-covid-19-accelerate-the-electricity system-transition-by-a-decade--according-t,c3090780; S. Diehn, "Living Planet: German renewables break new record", DW, 7 May 2020, https://www.dw.com/en/living-planet-german-renewablesbreak-new-record/av-53359568; C. Farand, "Coronavirus lockdown speeds India's shift from coal to solar power", Climate Home News, 7 May 2020, https://www.climatechangenews. com/2020/05/07/coronavirus-lockdown-speeds-indias-shift-coalsolar-power; Smart Energy International, "UK first: Renewables overtook coal in Q1 2020, partly thanks to COVID-19", 7 April 2020, https://www.smart-energy.com/renewable-energy/uk-firstrenewables-overtook-coal-in-q1-2020-partly-thanks-to-covid-19; S. Feaster, "IEEFA update: Renewables surpass coal in U.S. power generation throughout the month of April 2020", Institute for Energy Economics and Financial Analysis, 4 May 2020, https:// ieefa.org/ieefa-update-renewables-surpass-coal-in-u-s-powergeneration-throughout-the-month-of-april-2020. Fall of coal-fired generation in EU and UK from Wärtsilä Corporation, op. cit. this note. Curtailments from J. St. John, "California renewables curtailments surge as coronavirus cuts energy demand", GTM, 2 April 2020, https://www.greentechmedia.com/amp/article/

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🚧 REN21

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i REN**21**

ENDNOTES I GLOBAL OVERVIEW

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ENDNOTES I GLOBAL OVERVIEW

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BIOENERGY

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