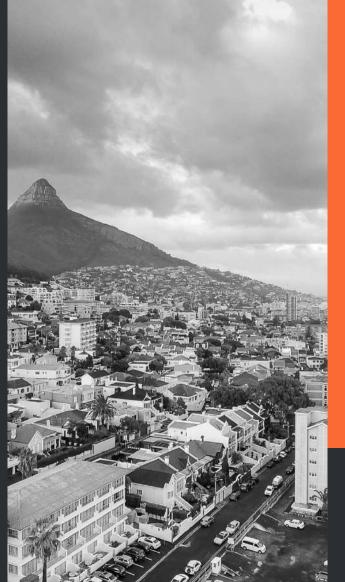


# Tion Pro . 585W

Rethink Power

www.jinkosolar.com





### PRESENTATION OUTLINE

- A few words of gratitude
- Foreword
- <u>Introduction</u>
- Country-by-Country vignettes
- Booming C&I segment
- African petrol stations going solar
- MG receives a boost after challenging 2020
- Several African nations on the path to joining the Gigawatt Club
- SHS are no longer basic lighting systems
- AFSIA Members



## JASOLAR



## BORN FOR THE PRESENT MAKING THE FUTURE

**Holder of PERC patent** 

**Inventor** of 111 industry patents

Owner of 816 independent R&D authorized patents

Pioneer of applying double-printing technology in cell manufacturing

Promoter of the latest cell technology in a vertical and mass scale production

Initiator of full applying gallium-doped technology in MBB cells and modules manufacturing

Record maker of 500W+ high power output in the industry with M10 series products

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### INTRODUCTION

This report is a country-by-country review of the key drivers for successful solar development. It aims at being the solar decision-maker companion by providing clear and concise information about the solar dynamics in each country.

In this report, we have opted for a very summarized presentation of these key drivers. But all elements presented are sourced and the reader can easily track the information and dig deeper wherever need be.

On top of the country vignettes, we have also gone deeper into some of the main segments which compose the solar industry: large-scale projects, C&I (commercial and industrial, often referred to "auto-consommation" in french), MGs (mini-grids) and SHS (solar Home Systems).

These segments reviews are only snapshots of their full status and latest developments. Indeed, the African continent is so vast and solar developments so numerous that it would not be possible to cover each segment comprehensively in 1 document. We thus opted for bringing the spotlight only on the most notable and trending aspects of each segment.

We hope you will enjoy AFSIA's inaugural Annual Solar Outlook and look forward to your comments to make future reports better and more useful. Please do not hesitate to share your suggestions and remarks at info@afsiasolar.com so that we can continue building a strong and growing industry together.









#### NAVIGATE THIS REPORT

#### **COUNTRY VIGNETTES**

<u>Algeria</u> Djibouti

**Angola** 

**Benin** 

**Botswana** 

Burkina Faso

**Burundi** 

Cameroon

Cape Verde

Central African

<u>Republic</u>

**Comoros** 

Cote d'Ivoire

Chad

DRC

**Egypt** 

**Equatorial Guinea** 

Eritrea

Eswatini

**Ethiopia** 

Gabon

Gambia

Ghana

Guinea

Guinea Bissau

<u>Kenya</u>

Lesotho

Liberia

<u>Libya</u>

Madagascar

Malawi

Mali

Mauritania

**Mauritius** 

Morocco

<u>Mozambique</u>

Namibia

<u>Niger</u>

<u>Nigeria</u>

Republic Of The Congo

**Rwanda** 

Sao Tome & Principe

Senegal

<u>Seychelles</u>

Sierra Leone

Somalia

South Africa

South Sudan

Sudan

<u>Tanzania</u>

<u>Togo</u>

<u>Tunisia</u>

<u>Uganda</u>

Zambia

**Zimbabwe** 

#### **SOLAR SEGMENTS REVIEW**

Large-scale

Several nations on path to joining the

**Gigawatt Club** 

C&I

**Booming C&I segment** 

Africa petrol stations are going solar

Mini-Grid

Mini-grids receive a boost after

challenging 2020

SHS

SHS are no longer basic lighting systems