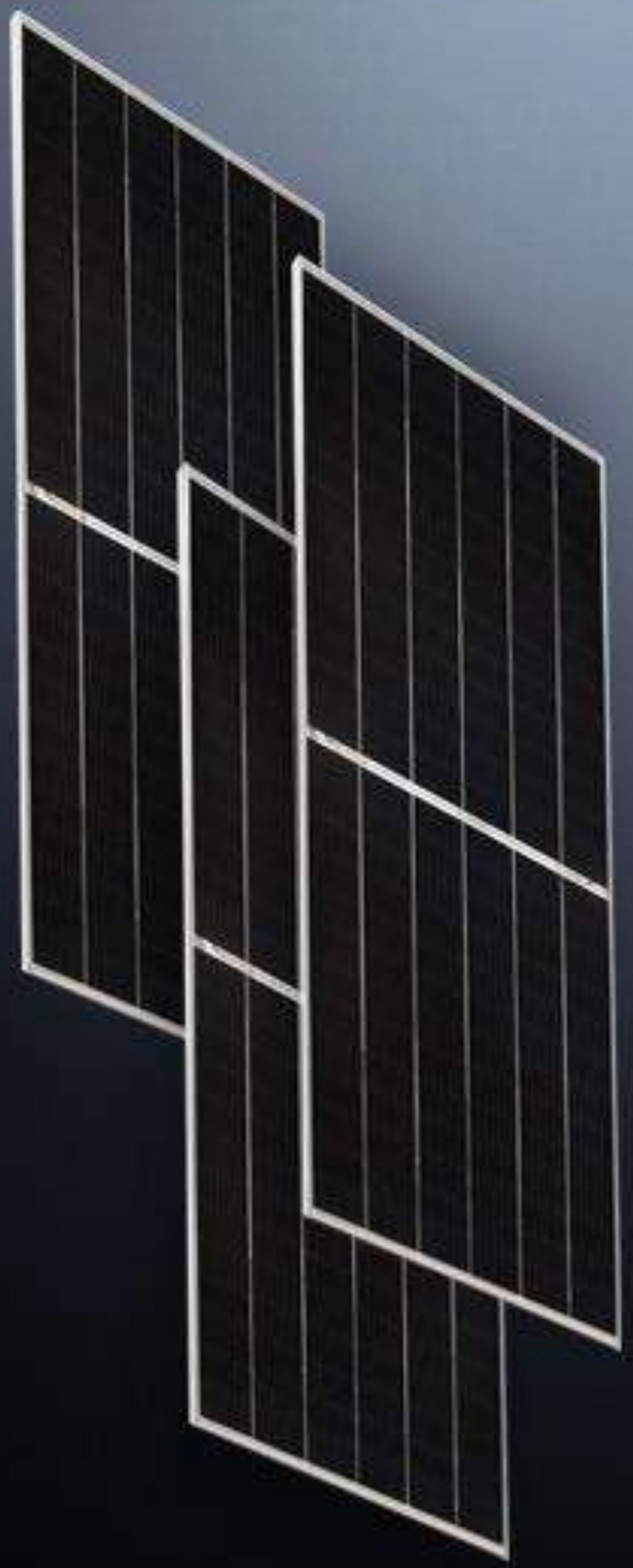

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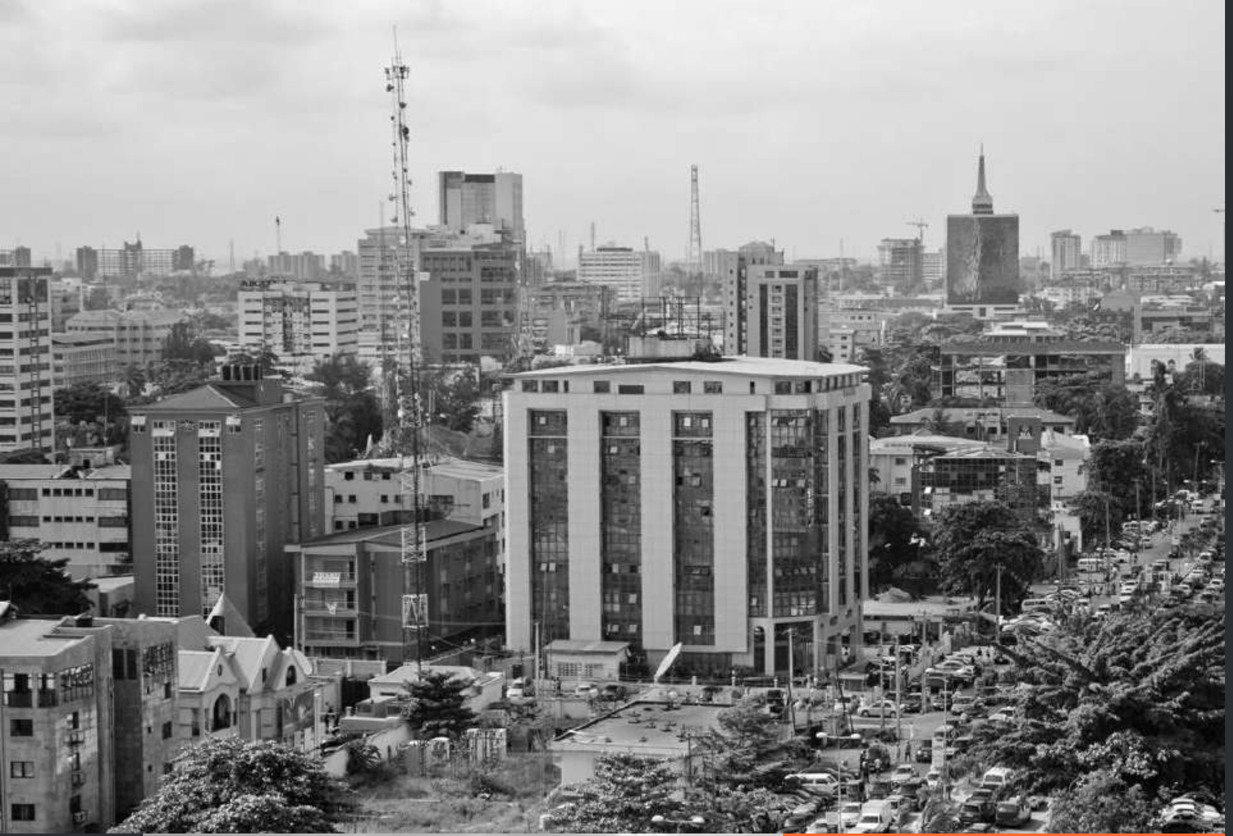

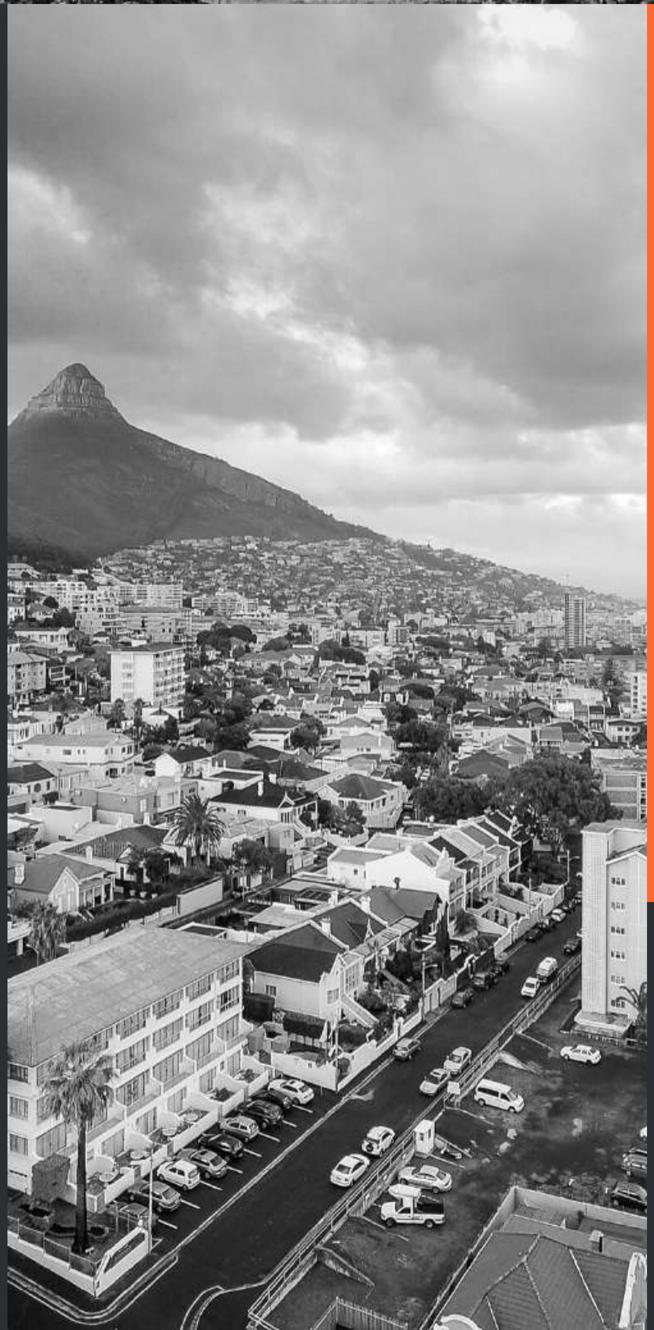

PRESENTATION OUTLINE

AFSIA
Africa Solar Industry Association

JA SOLAR

BORN FOR THE PRESENT MAKING THE FUTURE

1 **Holder** of PERC patent

2 **Inventor** of 111 industry patents

3 **Owner** of 816 independent R&D authorized patents

4 **Pioneer** of applying double-printing technology in cell manufacturing

5 **Promoter** of the latest cell technology in a vertical and mass scale production

6 **Initiator** of full applying gallium-doped technology in MBB cells and modules manufacturing

7 **Record maker** of 500W+ high power output in the industry with M10 series products

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INTRODUCTION

This report is a country-by-country review of the key drivers for successful solar development. It aims at being the solar decision-maker companion by providing clear and concise information about the solar dynamics in each country.

In this report, we have opted for a very summarized presentation of these key drivers. But all elements presented are sourced and the reader can easily track the information and dig deeper wherever need be.

On top of the country vignettes, we have also gone deeper into some of the main segments which compose the solar industry: large-scale projects, C&I (commercial and industrial, often referred to "auto-consommation" in french), MGs (mini-grids) and SHS (solar Home Systems).

These segments reviews are only snapshots of their full status and latest developments. Indeed, the African continent is so vast and solar developments so numerous that it would not be possible to cover each segment comprehensively in 1 document. We thus opted for bringing the spotlight only on the most notable and trending aspects of each segment.

We hope you will enjoy AFSIA's inaugural Annual Solar Outlook and look forward to your comments to make future reports better and more useful. Please do not hesitate to share your suggestions and remarks at info@afsiasolar.com so that we can continue building a strong and growing industry together.

AFSIA

Africa Solar Industry Association

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SOLAR SEGMENTS REVIEW