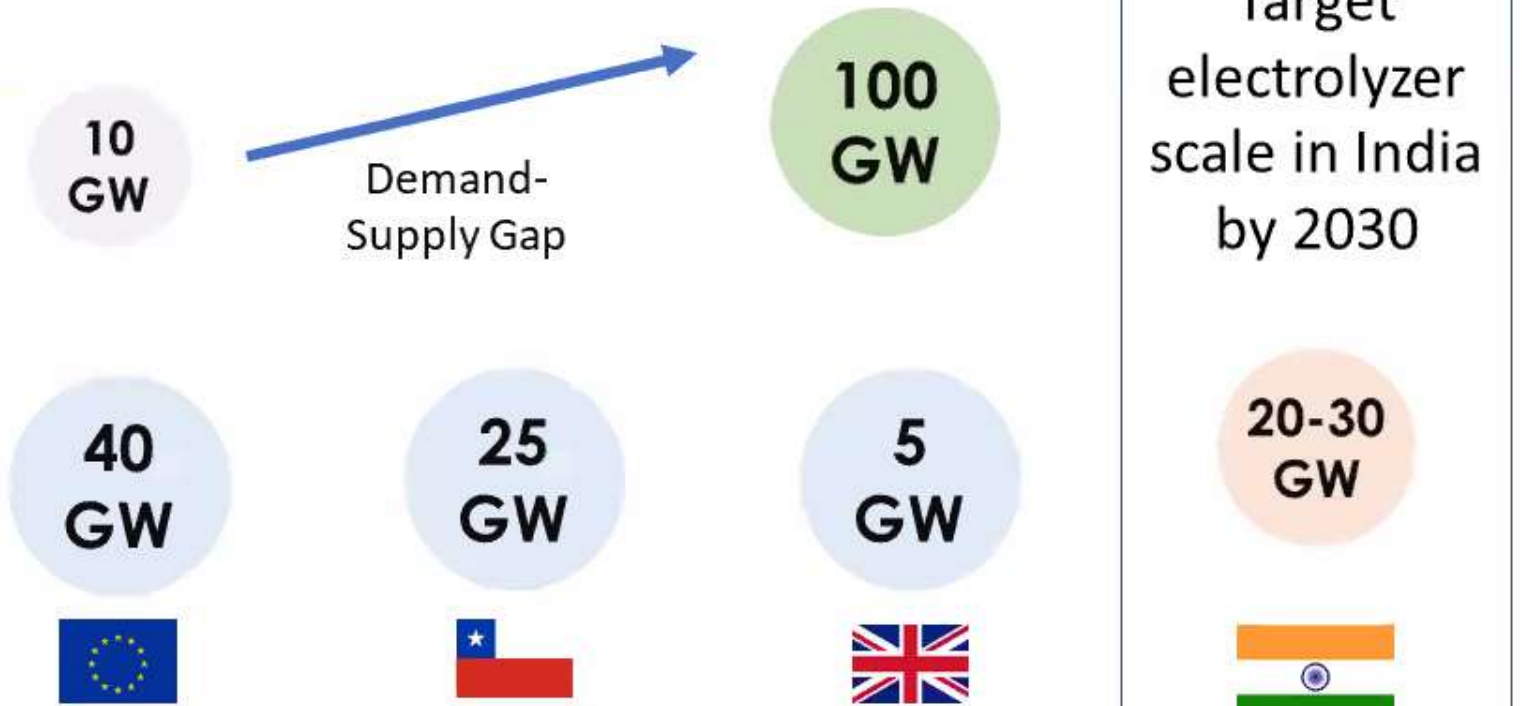


Manufacturing Opportunity For Electrolyzers :

\$9-12 Billion Market by 2030 with total potential of \$20-25 Billion

- Electrolyser Capacity May Limit Ambitious Govt Plans
- Only Clean-tech area where China has not taken the lead



***How do we achieve success of
Hydrogen economy in India***

Government Support in Building a Hydrogen Based Economy

Creating demand -
mandate based
approach

Right policies for
market creation

Progressive and
stable regulatory
framework