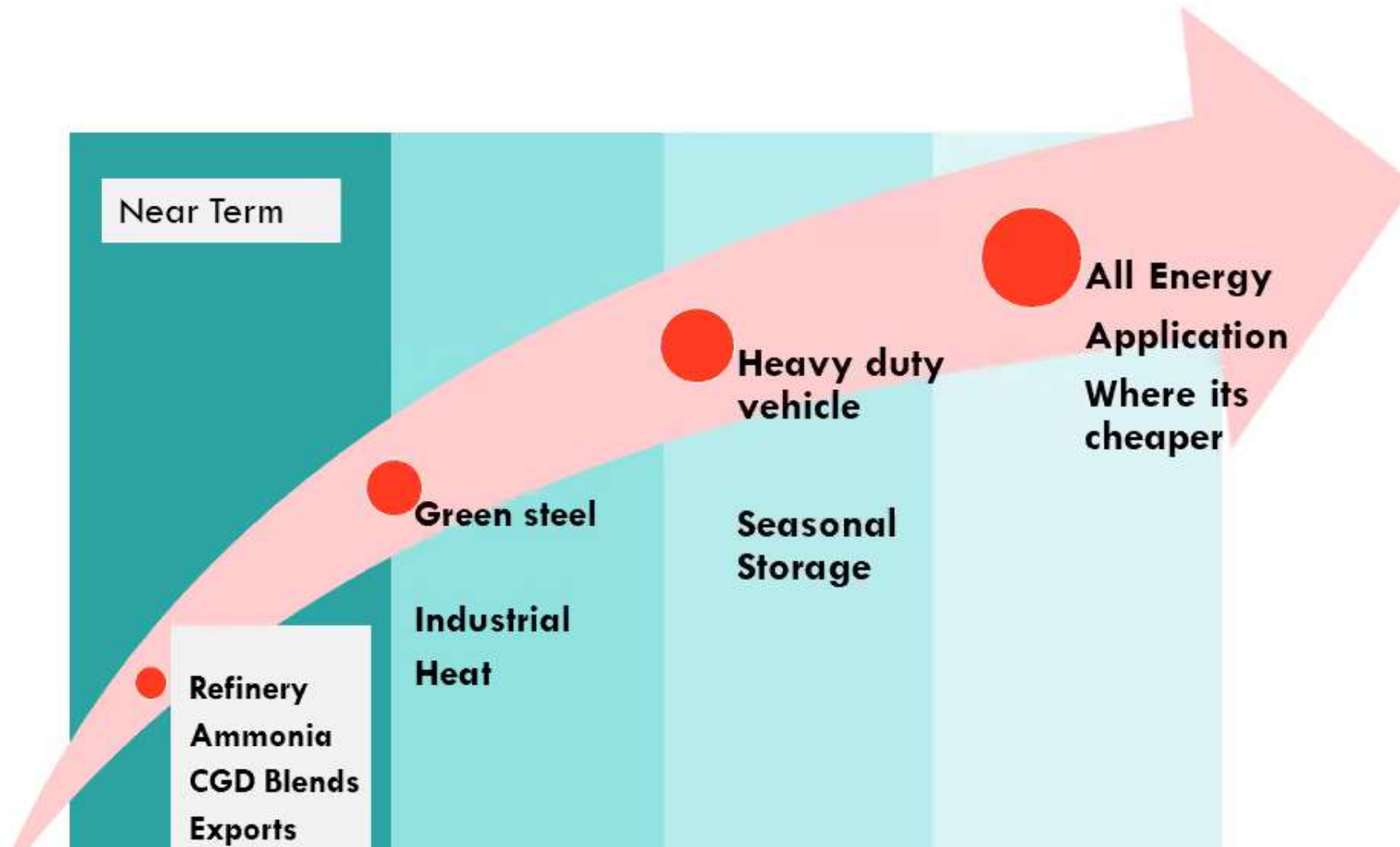


# Unlock demand : Phase wise scale-up



# Key Pillars for success in green hydrogen

## Establishing an Aggregator

- Credit Worthy Aggregator Like SECI

## Stable Regulatory Framework

- Long term tax/  
duty incentives

## Policy Leadership

- Cross-Sectoral and bold policies giving clarity to investors

## Local manufacturing

- Electrolysers
- Green Hydrogen
- Green refining
- Green Ammonia
- Green steel

# What should India do?

## Target Setting

- Ambitious Targets for Green H2 Ex: 450GW of Renewables for 2030
- Targets to be based on Electrolysing Capacity, Cost of Hydrogen Delivery, Industry Uptake etc.

## Demand Creation Mandates

- 2. Mandate Blending of % age Green H2 in Key Sectors
- 3. Greenfield projects to use Green H2 from future cut-off date

## Vibrant Export Market

- 4. Build Sectors like Green Steel for climate-linked exports
- 5. Secure Asian Regional Alliance (Singapore, Japan, S. Korea) for Green H2 supply

## Viable Contracts and PLI Incentives

- 6. Dollar linked contracts for Hydrogen Procurement
- 7. PLI Incentives for Electrolyser Manufacturing