

IWL: NOI: 168: 2022

8<sup>th</sup> February, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai 400 051
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**Scrip code: 539083**

**Scrip code: INOXWIND**

**Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") by the Company's material subsidiary, Inox Green Energy Services Limited (Earlier known as Inox Wind Infrastructure Services Limited)-Update**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

Dear Sir/ Madam,

This is in furtherance to our earlier letters bearing reference nos. IWL: NOI: 156: 2021 dated 6<sup>th</sup> December, 2021 and IWL: NOI: 164: 2021 dated 18<sup>th</sup> January, 2022 wherein we had informed that the Board of Directors of the Company's material subsidiary, Inox Green Energy Services Limited (Earlier known as Inox Wind Infrastructure Services Limited) ("IGESL") had approved fund raising, subject to receipt of requisite approvals including approval of the shareholders, market conditions and other considerations, by way of an initial public offer of its Equity Shares comprising of fresh issue of Equity Shares ("Fresh Issue") and/ or an offer for sale of Equity Shares by certain existing and eligible shareholders of IGESL (together with the Fresh Issue, "Offer"). On 18<sup>th</sup> January 2022, as an existing and eligible shareholder of IGESL, the Company had accorded its approval to participate in the proposed Offer through an offer for sale of Equity Shares in accordance with the Companies Act, 2013 and the rules made there under, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

In connection with the Offer, we have been informed by IGESL that it has filed a draft red herring prospectus with the Securities and Exchange Board of India on 7<sup>th</sup> February, 2022.

The proposed Offer consists of a Fresh Issue of Equity Shares aggregating upto Rs. 3,700 million and an offer for sale of Equity Shares aggregating upto Rs. 3,700 million by the Company.

We request you to kindly take this on records.

Thanking You

For **Inox Wind Limited**

  
**Deepak Banga**  
Company Secretary

