



NTPC Limited
(A Government of India Enterprise)
CORPORATE CENTRE

Ref. No.:●1/ FA/ISD/Compliance/2022-23

Date: 05.04.2022

<p>Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051</p> <p>Email: - cmlist@nse.co.in</p>	<p>General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001</p> <p>Email: - corp.relations@bseindia.com</p>
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Sub: Disclosures as a Large Corporate Borrower

Dear Sir,

In line with the SEBI circular ref. no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find enclosed Initial Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2022-23 and Annual Disclosure of NTPC Limited as a Large Corporate Borrower for FY 2021-22. The disclosures are in the format as provided at Annexure A and Annexure B2 of the above-mentioned SEBI circular.

Yours faithfully,


(Aditya Dar)

Executive Director (Finance)



NTPC Limited

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Annexure-A

Initial Disclosure as a Large Corporate Borrower for FY 2022-23

Sr. No.	Particulars	Details
1	Name of the company	NTPC Limited
2	CIN	L4010DL1975GO1007966
3	Outstanding borrowing of company as on 31.03.2022* (Rs. in Crore)	Rs.121,977.94 crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	“CRISIL AAA/Stable” by CRISIL, “[ICRA] AAA (Stable)” by ICRA, “CARE AAA; Stable” by CARE & “IND AAA/Stable” by India Ratings
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE

* Borrowings having original maturity of more than one year and excluding external commercial borrowings.

We confirm that NTPC Limited is a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Nandini Sarkar
Company Secretary
Email: csntpc@ntpc.co.in
Contact No.: 011-24360959

A. K. Gautam
Director (Finance)

Date: 05.04.2022



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Annexure B2

Annual Disclosure as a Large Corporate Borrower

1. Name of the Company: NTPC Limited
2. CIN: L4010DL1975GOI007966
3. Report filed for FY: 2021-22
4. Details of the Current block (all figures in Rs crore):

S. No.	Particulars	Details
i.	2-year block period (Specify financial years)	2021-22 & 2022-23
ii.	Incremental borrowing done in FY 2021-22 (a)	Rs.11,503.34 crore
iii.	Mandatory borrowing to be done through debt securities in FY 2021-22 (b) = (25% of a)	Rs.2,875.84 crore
iv.	Actual borrowing done through debt securities in FY 2021-22 (c)	Rs.8,171.00 crore
v.	Shortfall in the borrowing through debt securities, if any, for FY 2020-21 carried forward to FY 2021-22 (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22 {after adjusting for any shortfall in borrowing for FY 2020-21 which was carried forward to FY 2021-22} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any: Nil

Nandini Sarkar
Company Secretary
Email: csntpc@ntpc.co.in
Contact No.: 011-24360959

A. K. Gautam
Director (Finance)

Date: 05.04.2022