



Standalone Cash Flow Statement

(Rs. in crores)

| Particulars | FY22 | FY21 |
|---|---------------|--------------|
| Cash Flow from Operating Activities | 121.70 | 19.00 |
| Cash Flow from Investing Activities | (153.00) | (129.75) |
| Cash Flow from Financing Activities | 28.68 | 121.78 |
| Net increase/(decrease) in cash and cash equivalents | (2.62) | 11.03 |
| Cash and cash equivalents at the beginning of the year | 21.31 | 10.28 |
| Cash and cash equivalents at the end of the year | 18.69 | 21.31 |



Standalone Segment Result

(Rs. in crores)

| Particulars | Q4 FY22 | Q3 FY22 | FY22 | FY21 |
|---------------------------------|---------|---------|--------|---------|
| REVENUES | | | | |
| Solar Power & Solar Power Plant | 70.33 | 57.33 | 215.07 | 97.97 |
| Plot | 0.00 | 0.48 | 3.96 | 5.53 |
| SEGMENT RESULT | | | | |
| Solar Power & Solar Power Plant | 23.22 | 21.71 | 75.74 | 37.10 |
| Plot | (0.30) | 0.13 | 2.90 | 4.98 |
| CAPITAL EMPLOYED | | | | |
| Solar Power & Solar Power Plant | 101.70 | 73.21 | 101.70 | (44.94) |
| Plot | 3.34 | 2.39 | 3.34 | 13.43 |



Consolidated Profit & Loss

(Rs. in crores)

| Particulars | Q4 FY22 | Q3 FY22 | FY22 | FY21 |
|-------------------------------|--------------|--------------|---------------|--------------|
| Revenue from Operations | 74.89 | 62.20 | 229.94 | 103.51 |
| Total Income | 75.72 | 62.40 | 231.52 | 103.94 |
| Total Operating Expense | 43.70 | 36.67 | 135.11 | 56.26 |
| EBITDA | 36.38 | 29.18 | 110.35 | 64.04 |
| Interest Cost # | 13.60 | 8.80 | 36.93 | 25.06 |
| Depreciation and Amortisation | 4.47 | 3.45 | 14.06 | 16.47 |
| Profit before Taxes | 18.31 | 16.93 | 59.36 | 22.51 |
| Tax Expense | 8.44 | 3.79 | 16.12 | 8.15 |
| Profit After Taxes | 9.87 | 13.14 | 43.25 | 14.36 |
| EPS | 5.46 | 7.27 | 23.94 | 7.95 |

*Y-O-Y refers to comparison between FY21-FY22.

**Q-O-Q refers to comparison between Q3 FY22-Q4 FY22.

Interest cost of Q4 FY22 consists of Term loan foreclosure charges of **Rs.3.81 Cr** and processing fees of **Rs.0.99 Cr**, which leads to sum of **Rs.4.80 Cr**, which is exceptional / onetime expenses.

Revenue from Operations



122% Y-O-Y
20% Q-O-Q

EBITDA



72% Y-O-Y
25% Q-O-Q

Profit Before Tax



164% Y-O-Y
8% Q-O-Q



Consolidated Balance Sheet

(Rs. in crores)

| Particulars | FY22 | FY21 |
|-------------------------|----------------|----------------|
| | Audited | Audited |
| Shareholders Fund | 153.74 | 112.30 |
| Non Current Liabilities | 440.66 | 312.87 |
| Current Liabilities | 182.94 | 55.63 |
| Total | 777.34 | 480.80 |
| Non Current Assets | 515.30 | 338.60 |
| Current Assets | 262.04 | 142.20 |
| Total | 777.34 | 480.80 |

* Out of Total Liabilities of FY22, Total Bank Borrowing is **Rs.336.90 Cr** & Provision for Lease liability as per IND AS 116 is **Rs.109.58 Cr**.



Consolidated Cash Flow Statement

(Rs. in crores)

| Particulars | FY22 | FY21 |
|---|--------------|--------------|
| Cash Flow from Operating Activities | 102.04 | (1.64) |
| Cash Flow from Investing Activities | (189.06) | (63.11) |
| Cash Flow from Financing Activities | 90.98 | 76.06 |
| Net increase/(decrease) in cash and cash equivalents | 3.96 | 11.31 |
| Cash and cash equivalents at the beginning of the year | 21.68 | 10.37 |
| Cash and cash equivalents at the end of the year | 25.64 | 21.68 |