



About KPI Green

KPI Green Energy Limited (formerly known as K.P.I. Global Infrastructure Ltd.) (KPI) is a multi-dimensional Renewable energy player, with interest in power generation both as an Independent Power Producer (IPP) and as a service provider to Captive Power Producers (CPP) under the brand name of 'Solarism'.

KPI is promoted by Mr. Faruk G. Patel, having rich experience in diversified sectors including solar and wind energy space.

KPI has received 'Excellence In Solar Park Award – 2016' from Mission Energy Foundation, Mumbai and our Promoter is in receipt of 'Legends of Surat – 2018' award from Gujarat Mitra, a leading newspaper in Gujarat.

KPI was incorporated in 2008 and post successful listing on SME platform of BSE in 2019, currently, the KPI is listed on Main Board platform of BSE Limited and National Stock Exchange of India Limited (NSE). KPI have two wholly owned subsidiaries, viz., KPIG Energia Private Limited and Sun Drops Energia Private Limited.



165+ MW

Consolidated Cumulative capacity energised for both IPP and CPP

100+ MW

Consolidated Cumulative capacity energised under IPP segment

65+ MW

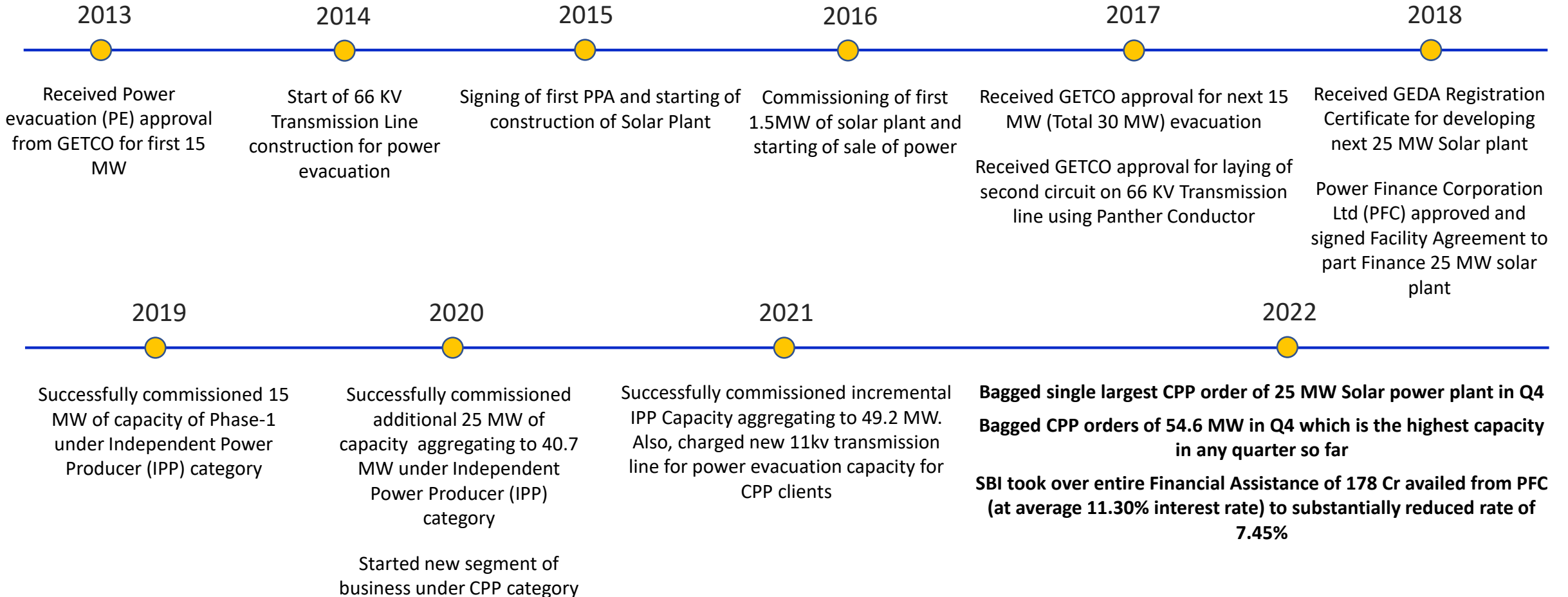
Consolidated Cumulative capacity energised under CPP segment



Gujarat-focused portfolio



KPI Green - Journey





Performance Highlights



Standalone Profit & Loss

(Rs. in crores)

Particulars	Q4 FY22	Q3 FY22	FY22	FY21
Revenue from Operations	70.33	57.81	219.03	103.50
Total Income	71.09	58.01	220.50	103.94
Total Operating Expense	40.44	33.09	126.62	56.06
EBITDA	34.80	28.37	107.65	64.23
Interest Cost	12.87	8.61	36.01	25.06
Depreciation and Amortisation	4.26	3.45	13.85	16.47
Profit before Taxes	17.67	16.31	57.79	22.70
Tax Expense	(5.50)	(3.79)	(13.17)	(8.15)
Profit After Taxes	12.17	12.52	44.62	14.55
EPS	6.74	6.93	24.70	8.05

*Y-O-Y refers to comparison between FY21-FY22.

**Q-O-Q refers to comparison between Q3 FY22-Q4 FY22.

Revenue from Operations



112% Y-O-Y
22% Q-O-Q

EBITDA



68% Y-O-Y
23% Q-O-Q

Profit Before Tax



155% Y-O-Y
8% Q-O-Q



Standalone Balance Sheet

(Rs. in crores)

Particulars	FY22	FY21
	Audited	Audited
Shareholders Fund	155.36	112.55
Non Current Liabilities	364.80	281.94
Current Liabilities	161.65	55.16
Total	681.81	449.65
Non Current Assets	471.31	330.89
Current Assets	210.50	118.76
Total	681.81	449.65