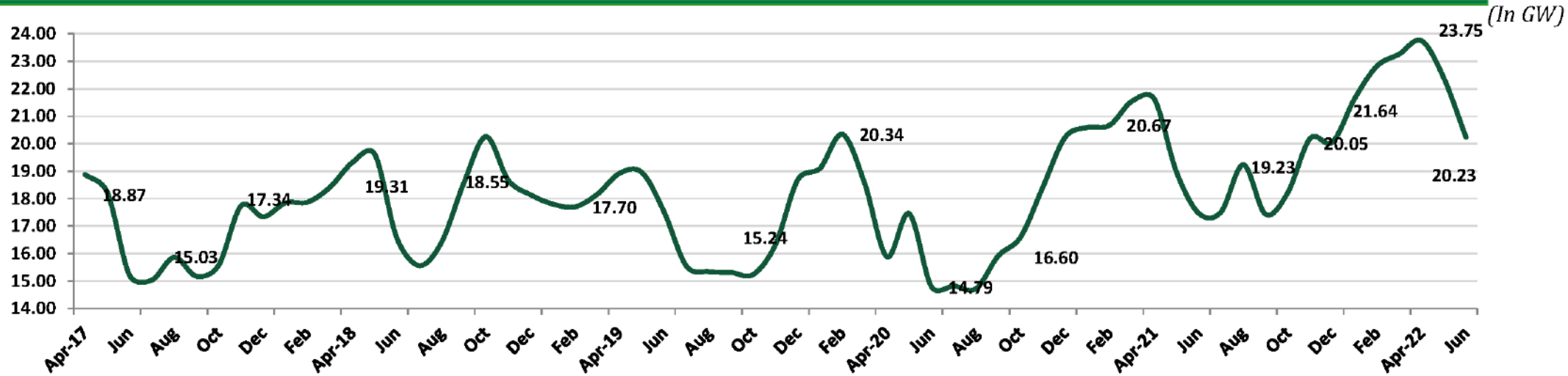
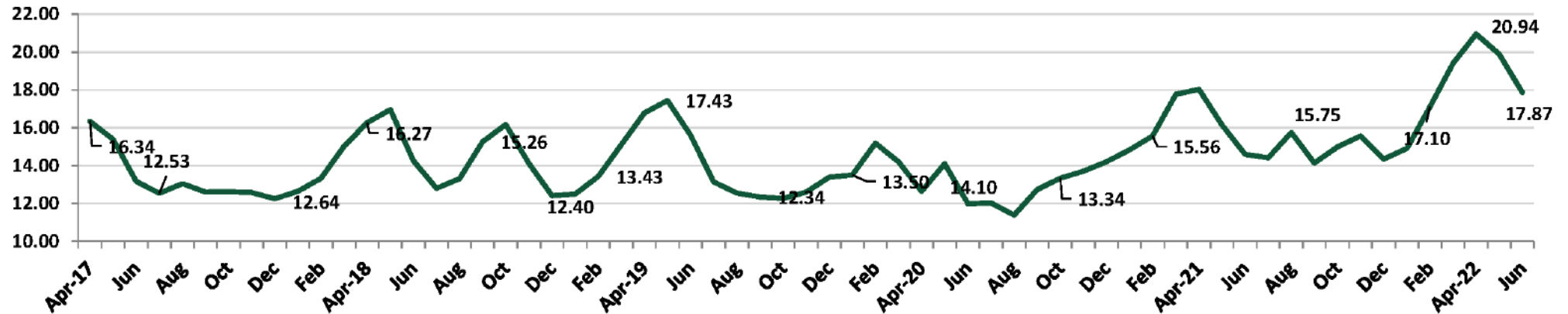


## Demand trend of MSEDCL (In GW)

Maximum Demand



Minimum Demand



**Unprecedented increase in power demand observed by MSEDCL in Q 1 - FY 23 in line with the growth momentum in economic activities across the country post re-opening after Covid-19 impact**

- **Maharashtra Electricity Regulatory Commission (MERC), vide its Order dated 25.11.2021**, has determined the methodology to compute the change in law compensation towards coal procured from alternate sources, to be paid by MSEDCL to the Company, in line with principles decided by the APTEL vide its Judgment dated 13.11.2020 by following the ratio laid down by Hon'ble Supreme Court in Energy Watchdog Judgment.
  - MERC directed RPL to raise the supplementary invoice with some modification in the existing methodology;
  - Accordingly, RPL has submitted the total claim of Rs 1157 Cr vide its letter dated 25.11.2021;
  - Supreme Court vide its Order dated 14.02.2022 directed MSEDCL to pay 50% of Outstanding Amount Claimed by RPL.
  - MSEDCL has already paid ~Rs 200 Cr in the month of Apr'22 and payment of balance amount is in process
- **MERC vide Order dated 08.07.2022** directed MSEDCL to immediately pay the undisputed amounts towards the reimbursement of Evacuation Facility Charges levied on coal and complete the scrutiny process of claimed amount (including carrying cost to be calculated at LPS rate) within 15 days from the date of Order and pay balance amount. As the impact of this Change in Law is of recurring nature, Commission also allowed RPL to claim actual impact on monthly basis.

## Brief update on 1350 MW Sinnar, Nasik Power Plant

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- Government of India has issued directions, on May 2<sup>nd</sup> 2022, to revive already commissioned but non-operational power plants in the country to tide over power crisis in the country
- Accordingly **Sinnar Thermal Power Limited (STPL)** , a subsidiary of RPL ,is in active discussions with all the stakeholders of the Project, including the Lenders, for an overall resolution of Power Plant
- Lenders have indicated to support the project operations by way of providing working capital requirements
- STPL is working towards ensuring the commencement of operations of 2 out of 5 units of the plant at the earliest