

## RPG Group: Powered by Passion, Driven by Ethics

UNLEASHTALENT  
TOUCHLIVES  
OUTPERFORM  
AND 😊

RPG Enterprises was founded in 1979. The group currently operates various businesses in Infrastructure, Technology, Life Sciences, Plantations and Tyre industries. The group has business history dating back to 1820 AD in banking, textiles, jute and tea. The Group grew in size and strength with several acquisitions in the 1980s and 1990s. CEAT became a part of the RPG Group in 1982, which is now one of India's fastest growing conglomerates with 30,000+ employees, presence in 100+ countries and annual gross revenues of ~USD 4 Bn



EPC major in infrastructure segments like T&D, Railways, Civil, Oil & Gas Pipelines, Solar, Smart Infra & Cables



One of India's leading tyre manufacturers



Global technology consulting and IT services company



Integrated pharma company in formulations and synthetic APIs



Technology solutions company catering to energy and infrastructure



HARRISONS MALAYALAM LIMITED

One of India's largest plantation companies producing tea, rubber, etc.

# KEC International : Building Infrastructure for the World of Tomorrow

Transmission & Distribution

Railways

Civil

Cables

Solar

Smart Infra

Oil & Gas Pipelines



**7+**

DECADES  
OF EXPERIENCE  
& EXPERTISE



FOOTPRINT IN  
**110+**  
COUNTRIES



**290+**  
ONGOING  
PROJECTS



**\$1.8**  
BILLION  
GLOBAL EPC  
MAJOR



**8**  
MANUFACTURING  
FACILITIES



**9000+**  
EMPLOYEES



**35+**  
NATIONALITIES

## Board of Directors



**H. V. Goenka**

Chairman, Non Executive Director



**Vimal Kejriwal**  
Managing Director  
& CEO



**A. T. Vaswani**  
Non Executive  
Independent Director



**D. G. Piramal**  
Non Executive  
Independent Director



**G. L. Mirchandani**  
Non Executive  
Independent Director



**M.S. Unnikrishnan**  
Non Executive  
Independent Director



**Nirupama Rao**  
Non Executive  
Independent Director



**R. D. Chandak**  
Non Executive  
Independent Director



**S. M. Trehan**  
Non Executive  
Independent Director



**Vikram Gandhi**  
Non Executive  
Independent Director



**Vinayak Chatterjee**  
Non-Executive, Non-  
Independent Director

# Management Team



**Vimal Kejriwal**  
Managing Director & CEO



**Rajeev Agarwal**  
Chief Financial Officer



**Neeraj Nanda**  
President – South Asia (T&D, Solar & Smart Infra)



**Anand Kulkarni**  
Executive Director – Business Operations



**Kaushal Kodesia**  
Executive Director – Railways



**Manjit Singh Sethi**  
Executive Director – Cables



**Nagesh Veeturi**  
Executive Director – Civil



**Sanjeev Agarwal**  
Executive Director – International (T&D, Solar)



**Gustavo Cedeno**  
Chief Executive Officer – SAE Towers



**Pankaj Kalani**  
Chief Executive - Oil & Gas Pipelines



**Somraj Roy**  
Chief Human Resources Officer



**Sumant Srivastava**  
Chief Executive – KEC Towers LLC and Senior Vice President - MENA



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## Key Performance Highlights

## Performance Snapshot – Q1 FY23



### Revenue

- Consolidated Revenues of Rs. 3,318 Cr – Robust growth of 31%
- Healthy growth in both T&D as well as Non T&D businesses



### Order Intake

- YTD Order Intake of Rs. 3,472 Cr
- Led by Civil and T&D, followed by Railways, Cables, Oil & Gas



### Order Book

- Highest ever Order Book + L1 Pipeline of over Rs. 30,000 Cr
- Bright Prospects Ahead



### Margins

- Standalone EBITDA at 8.2%  
Consolidated EBITDA at 5.1%
- Visibility improving with softening of commodity prices and execution of new orders



### Leverage

- Net Debt at Rs. 3,418 Cr
- Slightly elevated owing to few one-off reasons