

August 01, 2022

The BSE Ltd. 1<sup>st</sup> Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 corp.relations@bseindia.com Security Code No.: 531260

## RE: Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Subject: Litigation(s) / dispute(s) / regulatory action(s) with impact.

Dear Sir(s)/ Madam,

This is with reference to the captioned subject and in terms of Regulation 30 read with Para B of Part A of Schedule III to the SEBI Listing Regulations and the SEBI Circular No. CIR/CFD/CMD4/2015 dated 9<sup>th</sup> September, 2015 and our earlier announcements made from time to time in this regard.

We would like to inform all our stakeholders that consequent to the forensic audit ordered by the Securities & Exchange Board of India ("SEBI") and subsequent investigation for the proposed transaction pertaining to the Framework Agreement dated June 23, 2020 ("Framework Agreement") including all its amendments (which was cancelled by the Board of Directors, in its meeting held on March 21, 2022) and the Interim Order dated February 15, 2021 (WTM/SKM/CFID/4/2020-21) and the Confirmation Order dated July 15, 2021 (WTM/SC/CFID/43/2021-22), issued by SEBI, in the matter of SunEdison Infrastructure Limited ("Company" or "SIL"), SEBI, had vide its letter no. SEBI/HO/CFID/CFID-SEC2/P/OW/2022/28737/1 dated July 15, 2022, issued Administrative Warning cum Advice to the Company on the basis of its findings during the investigation process.

SEBI vide its aforesaid Order dated July 15, 2022, had directed to place the observations of SEBI before the Audit Committee and the Board of Directors of the Company and take measures to comply with the same, within a period of three months from the date of receipt of SEBI's letter (i.e., July 15, 2022), which were complied with by the Company and intimation to that effect was also made to the stock exchange and the SEBI, vide announcement letter dated July 22, 2022.

We would like to further inform all our stakeholders that since the Company had already suitably cancelled/ terminated the Framework Agreement dated June 23, 2020, in respect of which the Company was earlier directed to maintain status quo by the Interim and Confirmatory Orders passed by SEBI, restraining the Company from disposing, selling or alienating its assets, including effecting the transactions agreed upon under the Framework Agreement and complied with the directions of SEBI, accordingly, SEBI, vide its Final/Revocation Order bearing reference no. WTM/AB/CFID/CFID-SEC2/18110/2022-23 dated July 28, 2022, has revoked the restraint imposed on the Company vide the Interim Order dated February 15, 2021 and the Confirmatory Order dated July 15, 2021, with immediate effect.

The necessary disclosures pursuant to the SEBI Circular No. CIR/CFD/CMD4/2015 dated 9th September, 2015 are as follows: -

SunEdison Infrastructure Limited CIN: L40100TN1994PLC028263 Registered Office: 11<sup>th</sup> Floor, Bascon Futura SV IT Park, New #10/2, Old #56L, Venkatanarayana Road, T Nagar, Chennai – 600 017, Tamil Nadu

cscompliance@sunedisoninfra.com www.sunedisoninfra.com



Regularly till the litigation is concluded or dispute is resolved:	
a) the details of any change in the status and/or any development in relation to such proceedings:	SEBI has revoked the restraint imposed on the Company vide the Interim Order dated February 15, 2021 and the Confirmatory Order dated July 15, 2021, vide its Final /Revocation Order bearing reference no. WTM/AB/CFID/CFID-SEC2/18110/2022-23 dated July 28, 2022, with immediate effect.
b) in the case of litigation against key management personnel (KMP) or its promoter or ultimate person in control, regularly provide details of any change in the status and/or any development in relation to such proceedings:	No applicable.
c) in the event of settlement of the proceedings, details of such settlement including- terms of the settlement, compensation/penalty paid (if any) and impact of such settlement on the financial position of the listed entity:	Not applicable.

You are requested to take the above information on records and disseminate the same on your website.

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Thanking you.

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Yours faithfully, For SunEdison Infrastructure Limited

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Vinay Aggarwal Company Secretary & Compliance Officer ACS-39099

Encl.: Final/Revocation Order in the matter of SunEdison Infrastructure Limited.

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