

Power Grid Corporation of India Ltd. (A Govt. of India Enterprise)

CIN : L40101DL1989GOI038121

B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110016

**Statement of Standalone Segment wise Revenue, Results, Assets and Liabilities
for the Quarter ended 30 June 2022**

(₹ in Crore)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2022	31.03.2022	30.06.2021	31.03.2022
		(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
A.	Segment Revenue (including allocable Other Income)				
	- Transmission	10,215.50	10,003.21	9,686.21	39,187.62
	- Consultancy	233.46	259.41	152.42	771.21
	- Telecom	190.29	173.93	118.82	668.86
	Total	10,639.25	10,436.55	9,957.45	40,627.69
	Less: Inter Segment Revenue	19.09	17.53	16.92	69.08
	Total Revenue including allocable Other Income	10,620.16	10,419.02	9,940.53	40,558.61
B.	Segment Results				
	Profit before Interest and Tax				
	- Transmission	5,676.88	4,910.88	6,244.79	21,797.33
	- Consultancy	118.42	130.15	65.69	347.48
	- Telecom	74.82	47.34	26.78	223.53
	Total Profit before Interest and Tax	5,870.12	5,088.37	6,337.26	22,368.34
	Add:				
	Other unallocated income	396.72	522.91	344.85	1,777.26
	Less :				
	Unallocated interest and finance charges	1,981.75	2,102.66	2,297.58	8,210.94
	Exceptional Item (Refer Note no. 3)	-	(589.93)	(3,169.58)	(3,759.51)
	Profit before Tax (including Regulatory Deferral Account Balances)	4,285.09	4,098.55	7,554.11	19,694.17
C.	Segment Assets				
	- Transmission	2,14,719.11	2,12,132.74	2,18,883.15	2,12,132.74
	- Consultancy	1,738.91	1,895.00	2,134.79	1,895.00
	- Telecom	916.54	925.48	955.89	925.48
	- Unallocated Assets	32,713.71	32,663.56	35,618.61	32,663.56
	- Assets Classified as Held for Sale (Refer Note no. 3)	260.86	260.86	315.39	260.86
	Total Segment Assets	2,50,349.13	2,47,877.64	2,57,907.83	2,47,877.64
D.	Segment Liabilities				
	- Transmission	12,833.59	12,144.91	13,614.23	12,144.91
	- Consultancy	2,417.28	2,741.83	2,977.52	2,741.83
	- Telecom	637.17	648.01	347.70	648.01
	- Unallocated Liabilities	1,54,608.38	1,56,191.32	1,65,098.40	1,56,191.32
	Total Segment Liabilities	1,70,496.42	1,71,726.07	1,82,037.85	1,71,726.07

Notes:

The operations of the Company are mainly carried out within the country and therefore, geographical segments are not applicable.



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Additional Information on Standalone Basis Pursuant to Regulation 52(4) and Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended as at and for the Quarter ended 30 June 2022

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2022	31.03.2022	30.06.2021	31.03.2022
		(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Debt Equity Ratio <i>[Total Borrowings/Shareholder's Equity]</i>	1.67	1.77	1.85	1.77
2	Debt Service Coverage Ratio (DSCR) <i>[(Profit for the period + Depreciation and amortisation expense + Finance costs + FERV + Net Loss on Sale of Fixed Assets)/(Finance costs + Lease Payments + Principal Repayments)]</i>	1.96	2.15	2.24	1.61
3	Interest Service Coverage Ratio (ISCR) <i>[(Profit for the period + Depreciation and amortisation expense + Finance costs + FERV + Net Loss on Sale of Fixed Assets)/(Finance costs)]</i>	4.69	4.58	4.99	4.61
4	Current Ratio <i>[Current Assets/Current Liabilities]</i>	0.72	0.62	0.96	0.62
5	Long Term Debt to Working Capital <i>[(Non-Current Borrowings+Current Maturities of Long-term Borrowings)/ (Current Assets-Current Liabilities excluding Current Maturities of Long-term Borrowings)]</i>	19.35	43.15	11.95	43.15
6	Bad debts to Account Receivable Ratio <i>[Bad debts/Average Trade Receivables]</i>	-	-	-	-
7	Current Liability Ratio <i>[Current Liabilities/Total Liabilities]</i>	0.19	0.19	0.15	0.19
8	Total Debts to Total Assets <i>[Total Borrowings/Total Assets]</i>	0.53	0.54	0.54	0.54
9	Debtors Turnover <i>[Annualised Revenue from Operations/Average Trade Receivables]</i>	3.53	4.41	3.91	4.39
10	Inventory Turnover <i>[Annualised Revenue from Operations/Average Inventory]</i>	30.61	28.61	28.35	29.14
11	Operating Margin (%) <i>[Earnings before Interest, depreciation, Tax and exceptional items/Revenue from Operations]</i>	93%	94%	93%	93%
12	Net Profit Margin (%) <i>[Profit for the Period/Revenue from Operations]</i>	36%	42%	62%	43%

