

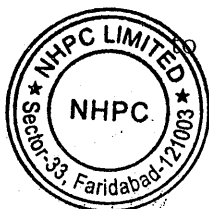
1. **Lanco Teesta Hydro Power Limited** bearing Corporate Identity Number (CIN) U40109TG2000GOI034758 and Permanent Account Number (PAN) AAACL7122M hereinafter referred to as “the Transferor Company”) was incorporated under the provisions of the Companies Act, 1956 on 26th June, 2000 as a Private Limited Company with the Registrar of Companies, Hyderabad, Andhra Pradesh (now Telangana) under the name and style of “Lanco Energy Private Limited”. Thereafter, the Company has changed its name to “Lanco Teesta Hydro Power Private Limited” on 29th June, 2010. Further, the Company vide shareholder’s resolution dated 17th December, 2013 was converted into Public Company and accordingly, the name of the Company was changed to “Lanco Teesta Hydro Power Limited”. The registered office of the Transferor Company was changed from the state of Andhra Pradesh to Telangana pursuant to The Andhra Pradesh Reorganisation Act, 2014. Presently, the registered office of the Transferor Company is situated at 1-7-37/1, NMDC Quarters, Quarters No. Type IV-1, Opp. Ramanthapur Church, Street No.8 Ramanthapur Hyderabad- 500013. The email address of the Transferor Company is tarunahuja@nhpc.nic.in.



2. The Transferor Company became a wholly owned subsidiary Company of the Transferee Company with effect from 09th October, 2019 pursuant to resolution plan duly approved by Hon'ble National Company Law Tribunal (NCLT), Hyderabad vide order dated 26th July, 2019 under the provisions of The Insolvency & Bankruptcy Code(IBC) , 2016. Thus, become a wholly owned subsidiary and a Government Company as per Section 2 (45) of the Companies Act, 2013 thereafter.

3. **NHPC LIMITED** bearing Corporate Identity Number (CIN) L40101HR1975GOI032564 and Permanent Account Number (PAN) AAACN0149C (hereinafter referred to as "the Transferee Company") was incorporated under the provisions of the Companies Act, 1956 on 07TH November, 1975 as Private Limited Company with the Registrar of Companies, New Delhi under the name and style of "National Hydro Electric Power Corporation Private Limited". The word private was subsequently deleted from the name of the company on September 18, 1976. The Company was converted to a public limited company w.e.f April 2, 1986. Pursuant to Shareholders' Resolution dated 13th March, 2008, the name of the company was changed

to its present name 'NHPC Limited' and a fresh certificate



of incorporation consequent upon change of name was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on March 28, 2008. The Registered office of the Transferee Company was changed from the state of Delhi to Haryana vide Shareholders' approval dated 17th June, 1994. The Equity Shares and Other Securities of the Transferee Company are listed on National Stock Exchange of India Limited (**NSE**) & BSE Limited (**BSE**). The President of India through Ministry of Power, Government of India holds 70.95 per cent of equity shares of the Transferee Company and thus, the Transferee Company becomes Government Company as defined under Section 2 (45) of the Companies Act, 2013. Presently, the registered office situated at NHPC OFFICE Complex Sector- 33 Faridabad Haryana- 121003. The email address of the Transferee Company is companysecretary@nhpc.nic.in.

PART B

OBJECTS AND RATIONALE FOR THE SCHEME

1. This Scheme of Amalgamation is presented under Section 230-232 of the Companies Act, 2013 and other relevant provisions of the Companies Act, 2013, as may be applicable,

