



REC Limited | आर ई सी लिमिटेड

(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110003
Corporate Office: REC World Headquarters, Plot No. 1-4,
Near IFFCO Chowk Metro Station, Sector-29, Gurugram - 122001 (Haryana)
Tel: +91 124 444 1300 | Website: www.recindia.com
CIN : L40101DL1989GOI005095 | GST No : 06AAACR4512R3Z3

SEC-1/187(2)/2022/900

Dated: September 9, 2022

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code - RECLTD	Scrip Code—532955

Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir / Madam,

In accordance with the provisions of Regulation 30 read with Schedule III of SEBI (LODR) Regulations, 2015, it is hereby informed that REC Limited has updated Offering Circular for its existing U.S.\$ 7,000,000,000 Global Medium Term Note Programme. A copy of the said Offering Circular is enclosed herewith.

Further, it is also informed that the Offering Circular has been updated at (i) the Singapore Exchange Securities Trading Limited, (ii) the London Stock Exchange's International Securities Market (ISM), (iii) the India International Exchange (IFSC) Limited, and (iv) the NSE IFSC Limited.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully,

(J. S. Amitabh)

Executive Director & Company Secretary

Encl.: as above.

Disclaimer

This communication is not an offer of securities for sale in the United States or elsewhere. The Securities of REC Limited ("the Company") are not being registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold in the United States

Regional Offices: Bengaluru, Bhopal, Bhubaneswar, Chennai, Dehradun, Guwahati, Hyderabad, Jaipur, Jammu, Kolkata, Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Shimla, Thiruvananthapuram & Vijaywada

State Offices : Vadodara

Training Centre : REC Institute of Power Management & Training (RECIPMT), Hyderabad