

PFC CONSULTING LIMITED

(A wholly owned subsidiary of PFC Limited)

Regd. Office: First Floor, "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi - 110001, Fax: 011-23443990

GLOBAL INVITATION (THROUGH E-BIDDING ONLY)

FOR SELECTION OF TRANSMISSION SERVICE PROVIDER ON BUILD, OWN, OPERATE AND TRANSFER (BOOT) BASIS FOR INTER-STATE TRANSMISSION PROJECT

PFC Consulting Limited, a wholly owned subsidiary of Power Finance Corporation Limited (A Government of India Undertaking), invites proposals for setting up of transmission project on Build, Own, Operate and Transfer (BOOT) basis following single stage two envelope process of "Request for Proposal" (RFP).

Interested bidders may refer to the RFP notification and RFP documents available on the website <https://www.mstcecommerce.com> and <https://www.pfcclindia.com>.

The Bidders may obtain the RFP documents on all working days between 10:30 hrs (IST) and 16:00 hrs (IST) from 21.10.2022 to one working day prior to bid submission for the project mentioned below on payment of a non-refundable fee of Rs. 5,00,000/- or USD 7,000 plus applicable GST @18% in the form of demand draft in favour of "PFC Consulting Limited" payable at New Delhi, from 9th Floor, Wing - A, Statesman House, Connaught Place, New Delhi - 110001, Tel.: 91-11-23443996; Fax: 91-11-23443990; e-mail: pfcl.itp@pfcindia.com. The RFP documents can also be downloaded from <https://www.mstcecommerce.com> and <https://www.pfcclindia.com>, however, in such case, interested party can submit response to RFP only on submission of non-refundable fee of Rs. 5,00,000/- or USD 7,000 plus applicable GST @18% separately. The survey report and clarifications to RFP documents shall be issued to those bidders, who have obtained/ purchased RFP documents by paying requisite fee at least one working day prior to bid submission date. Bidders should regularly visit website to keep themselves updated regarding clarifications/ amendments/ time extensions etc., if any. The important timelines in this regard are as follows

S. No.	Name of Transmission Scheme	Last Date for seeking clarifications (dd/mm/yyyy)	Last Date for submission of response to RFP (dd/mm/yyyy)	Date of opening of response to RFP (dd/mm/yyyy)
1.	Western Region Expansion Scheme- XXVII (WRES-XXVII)	10/11/2022	23/12/2022 up to 15:00 hrs (IST)	23/12/2022 up to 15:30 hrs (IST)

Note: PFC Consulting Limited reserves the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer.

Bid Process Coordinator



(A wholly owned subsidiary of PFC Ltd.)
(A Govt. of India Undertaking)

An Initiative of



Ministry of Power
Government of India

Initiative Partner



Central Electricity Authority

12x12 cm

पीएफसी कंसल्टिंग लिमिटेड

(भारत सरकार का उपक्रम की पूर्ण स्वामित्वाधीन सहायक कंपनी)

पंजीकृत कार्यालय: प्रथम तल, "ऊर्जानिधि", 1, बाराखम्बा लेन, कर्नाट प्लेस, नई दिल्ली-110001, फैक्स 011-23443990

वैश्विक आमंत्रण (केवल ई-बिडिंग के माध्यम से)

अंतर-राष्ट्रीय ट्रांसमिशन परियोजनाओं के लिए निर्माण, स्वामित्व, प्रचालन एवं हस्तांतरण (बूट)

आधार पर ट्रांसमिशन सेवा प्रदाता के चयन हेतु

पीएफसी कंसल्टिंग लिमिटेड पावर फाइनेंस कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम) की पूर्ण स्वामित्वाधीन सहायक कंपनी एकल चरण दो लिफाफा प्रक्रिया वाले "प्रस्ताव हेतु अनुरोध" (आरएफपी) का पालन करते हुए निर्माण, स्वामित्व, प्रचालन एवं हस्तांतरण (बूट) आधार पर ट्रांसमिशन परियोजनाओं की स्थापना के लिए प्रस्ताव आमंत्रित करता है।

इच्छुक बोलीदाता वेबसाइट <https://www.mstcecommerce.com> और <https://www.pfcclindia.com> पर उपलब्ध आरएफपी अधिसूचना तथा आरएफपी दस्तावेज देख सकते हैं।

बोलीदाता "पीएफसी कंसल्टिंग लिमिटेड के पक्ष में देय डिमांड ड्राफ्ट के रूप में अ-प्रतिदेय शुल्क 5,00,000/- या यूएसडी (यूएस डॉलर) 7,000 प्लस 18 प्रतिशत की दर से लागू जीएसटी का भुगतान करके निम्न उल्लेखित परियोजना के लिए आरएफपी दस्तावेज 21.10.2022 से प्रत्येक परियोजना के लिए निविदा जमा करने से एक कार्यदिवस पूर्व तक सभी कार्यदिवसों में 10:30 बजे (आईएसटी) से 16:00 बजे (आईएसटी) के बीच 9वां तल, विंग-ए, स्टेट्समैन हाउस बाराखम्बा रोड, कर्नाट प्लेस, नई दिल्ली-110001, फोन नं.: 91-11-23443996, फैक्स: 91-11-23443990, ई-मेल: pfcl.itp@pfcindia.com से प्राप्त कर सकते हैं। आरएफपी दस्तावेज <https://www.mstcecommerce.com> तथा <https://www.pfcclindia.com> से भी डाउनलोड की जा सकती है, यद्यपि, ऐसे मामले में इच्छुक पार्टियों का आरएफपी के उत्तर के साथ अलग से अ-प्रतिदेय शुल्क 5,00,000/- या यूएसडी (यूएस डॉलर) 7,000 प्लस 18 प्रतिशत की दर से लागू जीएसटी जमा करके आरएफपी के उत्तर जमा कर सकती है। आरएफपी दस्तावेज के लिए सर्वेक्षण रिपोर्ट एवं स्पष्टीकरण उन बोलीदाताओं को जारी किये जायेंगे जिन्होंने उपरोक्त परियोजना हेतु आरएफपी को निविदा जमा करने की तिथि से कम से कम एक कार्यदिवस पूर्व आवश्यक शुल्क का भुगतान कर आरएफपी दस्तावेज प्राप्त/खरीदा था। स्पष्टीकरण/संशोधन/समय विस्तार, यदि होगा, आवेदक के संबंध में स्वयं को अद्यतन रखने के लिए बोलीदाता नियमित रूप से वेबसाइट देखते रहें। इस संबंध में महत्वपूर्ण तिथियां निम्नानुसार हैं।

क्र. सं.	ट्रांसमिशन योजना का नाम	स्पष्टीकरण प्राप्त करने की अंतिम तिथि (दि.दि./मा.मा./व.व.)	आरएफपी का उत्तर जमा करने की अंतिम तिथि एवं समय (दि.दि./मा.मा./व.व.)	आरएफपी हेतु उत्तर खोलने की तिथि (दि.दि./मा.मा./व.व.)
1.	पश्चिमी क्षेत्र विस्तार योजना - XXVII (WRES-XXVII)	10/11/2022	23/12/2022 को 15:00 बजे तक (आईएसटी)	23/12/2022 को 15:30 बजे तक (आईएसटी)

नोट : पीएफसी कंसल्टिंग लिमिटेड बिना कोई कारण बताए और बिना किसी दायित्व के निविदा प्रक्रिया को निरस्त या संशोधित करने का अधिकार रखता है। यह कोई प्रस्ताव नहीं है।

निविदा प्रक्रिया समन्वयक



(पीएफसी लिमिटेड की पूर्ण स्वामित्वाधीन सहायक कंपनी)
(भारत सरकार का उपक्रम)

पहलकर्ता



विद्युत मंत्रालय
भारत सरकार

पहल साझेदार



केन्द्रीय विद्युत प्राधिकरण

12x12 cm

Dated _____ [Insert date of the Agreement]

SHARE PURCHASE AGREEMENT

BETWEEN

PFC CONSULTING LIMITED

AND

SPV [which is under incorporation]

AND

_____ [INSERT NAME OF THE SELECTED BIDDER]

SHARE PURCHASE AGREEMENT

This **SHARE PURCHASE AGREEMENT** ('Agreement') made this _____ [Insert Date of the Agreement] at New Delhi by and between:

PFC CONSULTING LIMITED (a wholly owned subsidiary of Power Finance Corporation Ltd.), a company incorporated under the Companies Act, 1956, having its registered office at First Floor, "Urjanidhi", 1 Barakhamba Lane, Connaught Place, New Delhi 110001, (hereinafter referred to as "**PFCCL**", which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **FIRST PART**;

AND

SPV [which is under incorporation], a company incorporated under the Companies Act, 2013, having its registered office at First Floor, "Urjanidhi", 1 Barakhamba Lane, Connaught Place, New Delhi 110001, (hereinafter referred to as "**Company**" which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **SECOND PART**; and

AND

_____ [**Insert Name of the Selected Bidder**], a company incorporated under the Companies Act, 1956 having its registered office at _____ [**Insert the registered office address of the Selected Bidder**] (hereinafter referred to as "**Selected Bidder**" which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**.

Note: [In case the Selected Bidder is a Bidding Consortium, the above immediate paragraph shall be replaced by the following:

..... [**Insert Name of the Lead Member**], a company incorporated under the Companies Act, 1956 and having its registered office at [**Insert the registered office address of Lead Member**], [**Insert Name of the Member**], a company incorporated under the Companies Act, 1956 and having its registered office at [**Insert the registered office address of Member**], [**Insert Name of the Member**], a company incorporated under the Companies Act, 1956 and having its registered office at [**Insert the registered office address of Member**], (hereinafter individually referred to as "**Partner 1**" "**Partner 2**" and "**Partner 3**" respectively and collectively referred to as "**Selected Bidder**" which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**

WHEREAS:

- A. Central Electricity Authority, vide its Gazette Notification No. **CG-DL-E-25072022-237560** dated **July 25, 2022** has notified PFC Consulting Ltd. to be the Bid Process Coordinator (BPC) for the purpose of selection of Bidder as Transmission Service Provider (TSP) to establish transmission system for "**Western Region Expansion Scheme- XXVII (WRES-**